


<p> ONTÜSTIK-QAZAQSTAN  <b>MEDISINA</b>  <b>AKADEMIASY</b>  «Оңтүстік Қазақстан медицина академиясы» АҚ </p>		 <p> SOUTH KAZAKHSTAN  <b>MEDICAL</b>  <b>ACADEMY</b>  АО «Южно-Казахстанская медицинская академия» </p>
Departments «Medical biophysics and information technology»		044 -35/09 (Б) ( )
«Social health insurance and public health»		044-58/ ( )
Lecture complex on the subject «Introduction to scientific research»		Стр. 1 из 48

## LECTURE COMPLEX

**Discipline:** Introduction to scientific research

**Code discipline:** ISR 2212


**Educational program:** 6B10115 "Medicine"  
6B10116 "Pediatrics"

**Volume of study hours/credits:** 180/6

**Study course and semester:** 2/4

**Length of lecture:** 12

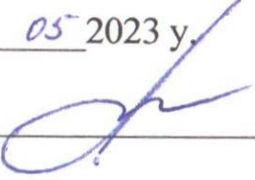
Shymkent, 2023 y.

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The lecture complex was developed in accordance with the working curriculum of the discipline (syllabus) "Introduction to scientific research" and discussed at the department meeting:

Medical biophysics and information technologies


Protocol no. 12 from " 26 " 05 2023 y.

Head of department, ass. prof.  M.B. Ivanova

Social medical insurance and public health

Protocol no. 10 from " 09 " 06 2023 y.

Head of department, ass. prof.  G.Zh. Sarsenbayeva

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## LECTURE №1

**1. Theme:** Introduction to biostatistics. Stage of statistical research.

**2. Aim of the lecture:** formation of students' ideas about the discipline "Biostatistics": its subject, tasks, methods and history of formation, as well as familiarization of students with the sequence of statistical research.

**3. Lecture thesis:**

*Introduction to biostatistics.*

Biostatistics is a science that deals with the collection, processing and analysis of data in medicine and biology.

Biostatistics plays an important role in medicine, as it allows conducting objective studies of the effectiveness of treatment, analyzing the influence of various factors on health, predicting the probability of the occurrence of diseases, etc. It helps doctors and researchers make informed decisions based on data.

*Task biostatistics:*

- quantitative presentation of facts (measurement) is an expression of the properties of a separate biological object in the form of a number, variant or value of a variable;
- a generalized description of a set of facts (statistical estimation) is a calculation of indicators and parameters that fully characterize the properties of a set of objects of the same type or a sample;
- the search for regularities (testing of statistical hypotheses) is proof of the non-randomness of differences between comparable groups, objects, the dependence of their characteristics on external or internal causes.

*Biostatistical method:*

- collection of data, which can be passive (observation) and active (experiment);
- descriptive statistics, which deals with the description and presentation of data;
- comparative statistics, which allows you to analyze data in the studied groups and compare the groups with each other in order to obtain certain conclusions. These conclusions can be formulated in the form of hypotheses or forecasts;
- methods that allow to estimate the relationship between symptoms;
- methods focused on forecasting data, based on the study of relationships between phenomena or evaluation of their dynamics.

The history of biostatistics began at the end of the 19th century, when statistical methods began to be used in medical and biological research.

The founder of biostatistics is Francis Galton, who for the first time introduced the term "biometrics" into the scientific circulation, developed the basis of correlation analysis.

Followed by F. Galton became the English statistician Carl Pearson, who developed numerous statistical tests and methods.

In the 20th century, Ronald Fischer's ideas and methods of statistics, which were based on biostatistics, were widely used. Currently, biostatistics is an integral part of medical and biological research and continues to develop with the development of new methods of data collection and analysis.

Conducting a statistical study begins with defining the problem, in accordance with which the goal and objectives of the study are set, the literature on this problem is studied, and a working hypothesis is developed. This stage of research is called preparatory.

A problem in public health and health care may be, for example, a low level of health of the population or its group, assumptions about the cause and factors affecting the health of the population or its group, detection of deficiencies in the organization of work of medical workers,

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etc.

The working hypothesis is the main idea about how to solve the problem facing the researcher. The researcher proposes to test the hypothesis based on the empirical data obtained during the research.

The purpose of the study is the final result to which the study is directed.

Tasks of research - step-by-step achievement of the goal of research. Research tasks reflect specific questions that need to be solved consistently in order to reach the final goal of the research.

The stage of statistical studies is presented in Fig. 1.1.

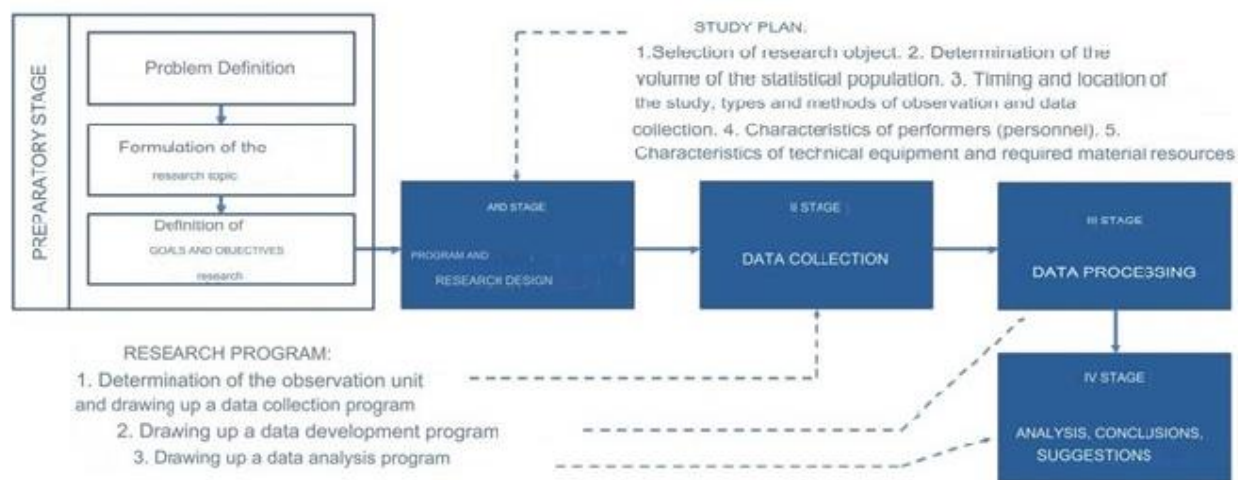


Figure 1.1. Stages of statistical research

Stage I - compilation of the program and plan of statistical research.

Stage II - organization and collection of necessary data provided by the research program. Data may be collected by conducting surveys, examining medical records, or conducting observations. It is important to guarantee the sufficiency and quality of data for analysis.

Stage III - processing of collected data (control, grouping, encryption, calculation of statistical indicators, summary in statistical tables). Statistical programs can be used for data processing.

Stage IV – analysis and interpretation of research results. Hypothesis testing, correlation analysis, regression analysis, etc. can be used for data analysis. Based on the analysis of the results of the research, conclusions and proposals are formulated.

Stage I of statistical research - compilation of the program and plan of statistical research.

The program of statistical research provides for the solution of the following questions:


- 1) definition of a monitoring unit and compilation of a data collection program;
- 2) compilation of data processing program;
- 3) compilation of the program for the analysis of collected data.

A unit of observation is each primary element of a statistical population. For example, every student, every born, every patient.

The observation unit is endowed with similarities and differences.

Similarities are general accounting signs that indicate the belonging of a specific unit of observation to this population.

Differences in signs are individual features (characteristics) of each unit of observation, which are the final object of statistical research. Differences in signs are subject to study and registration,

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so they are called accounting signs.

Accounting features are features by which the elements of the observation unit in the statistical population differ.

Accounting features are classified by character and role in the aggregate.

According to the characteristics, it can be divided into:

- qualitative (attributive, descriptive) features - described by words. Nominal and ordinal are distinguished among qualitative signs.

Nominal - signs that can be directly measured. It consists of mutually exclusive categories. For example, diagnosis, gender, profession, marital status. Nominal data that can be attributed only to two opposite categories "yes" - "no", which take one of two meanings (lived - died, smoked - not smoked), are called dichotomous (binary).

Ordinal - signs that can be arranged in a natural order (ranked). For example, assessment of patient's severity, stage of illness, self-assessment of health status.

- quantitative signs - signs that are expressed by numbers. Quantitative signs include:

Continuous - taking any value on a continuous scale. For example, body mass, temperature, biochemical indicators of blood.

Discrete - taking values only from a certain list of certain numbers, usually integers. For example, the number of relapses, the number of children in the family, the number of diseases in one patient, the number of cigarettes smoked, the number of emergency calls, the number of patients admitted to the hospital.

Different types of scales are used for accounting signs.

The scale is a necessary, mandatory element of the measuring procedure. The following types of scales are used in medical research:

- the nominal or scale of names is used to classify the properties of the object, assigning them numerical, letter and other symbolic characteristics (gender, nationality, eye color, hair color, diagnosis, etc.);

- ordinal or rank - ranks the sign values (scale of stages of hypertensive disease according to Myasnikov, scale of degrees of heart failure according to Strajesko-Vasilenko-Langu, scale of severity of coronary insufficiency according to Vogelsson, etc.);

- interval - shows the "range" of individual measurements of a symptom (time, temperature scale, test scores);

- scale of relations - shows the ratio of the measured values of the characteristic (height, weight, reaction time, number of performed task tests).

According to the role, the following are distinguished:

- factorial (independent) signs influencing the change of dependent signs;

- resultative (dependent) signs that change their value under the influence of factor signs.

For example, the number of smoked cigarettes is a factor sign, the probability of lung and heart disease is a result sign.

The data collection program is a sequential presentation of the considered signs - questions that need to be answered when conducting this study. The data collection program is made in the form of a registration document (questionnaire, form, card, etc.), which includes the characteristics that the researcher wants to study during the experiment, and which is filled in for each unit of observation.

The program for the development of the received data provides for the compilation of mock-ups of statistical tables.

The program provides a list of analysis



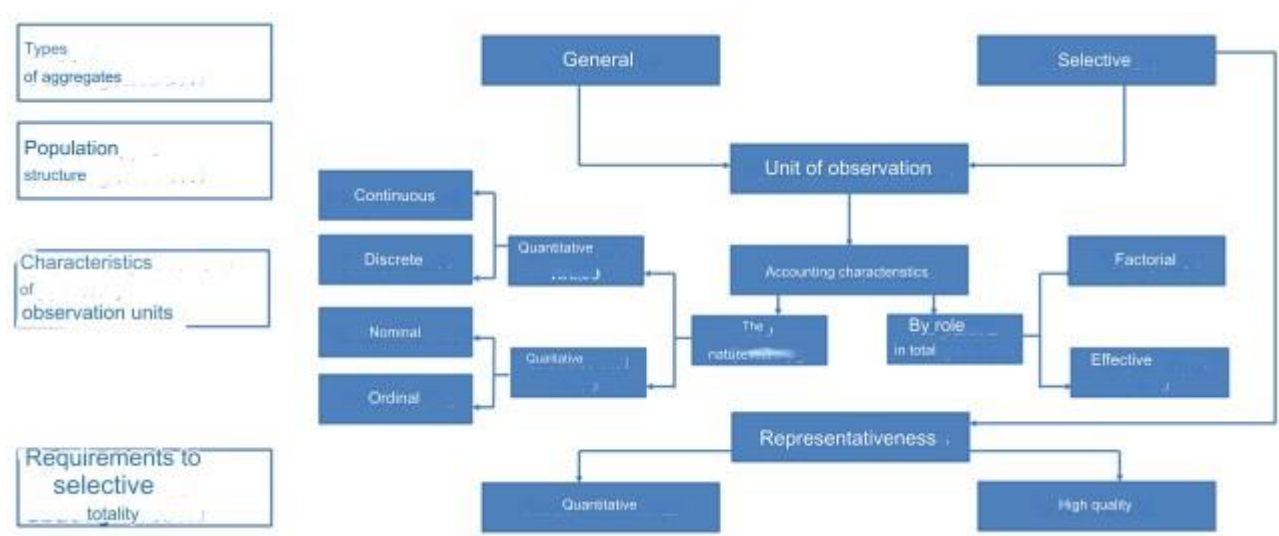


Figure 1.2. Types and structure of the statistical population

There are two types of aggregates - general and selective.

The general population is a group that consists of an infinitely large number of objects (all patients with this pathology; all residents of this territory, etc.).

Sample population (sample) is a part of the general population selected for research and intended to characterize the entire population. The sample should be representative (representative) in quantity and quality in relation to the general population.

Quantitative representativeness is based on the law of large numbers and means a sufficient number of elements of the sample population, calculated according to special formulas.

Qualitative representativeness means the correspondence of the characteristics characterizing the elements of the sample population in relation to the general one. In other words, the internal structure of the sample according to the main characteristics (gender, age, etc.) should correspond to the general population.

The volume of the statistical population ( $N$ ,  $n$ ) is the number of elements of the population taken for the study.

The time and place of research is the compilation of a calendar plan for the implementation of this research in a specific territory.

According to the time of registration, two types of observation are distinguished - current (or constant) and one-time (or one-moment).

Current monitoring is a type of monitoring in which registration is carried out continuously as units of monitoring occur. For example, every case of birth, death, referral to a medical institution.

One-time observation - the phenomena under study are recorded at a specific moment (hour, day of the week, date). For example, the population census, the composition of beds in the hospital.


For the researcher, it is important to determine the method of conducting the study: continuous observation or non-continuous (selective).

Continuous observation is a registration of all units of observation that make up the general population.

Non-continuous (selective) observation is the study of only a part of the population to characterize the whole.

Various methods of selection of units are used for conducting random statistical observation: random, mechanical, nested, directed, typological.

- random selection - selection carried out by drawing lots (by the first letter of the family

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name, by the date of birth, etc.);

- mechanical selection - selection, when every fifth (20%) or tenth (10%) unit of observation is mechanically selected for study in the entire population;

- nested (serial) selection - selection in which not individual units are selected from the general population, but nests (series) that are selected by random or mechanical selection. For example, 10 departments were randomly selected from all departments of the medical academy to participate in the survey, and then all teachers of these departments were interviewed. The department in this case is a "nest".

- directed selection is a selection in which only those observations are selected from the general population, which allow to establish the influence of unknown factors while establishing the influence of known ones. For example, when studying the influence of work experience on injuries, workers of one profession, one age, one workshop, one educational level are selected.

- typological selection is the selection of units from pre-grouped qualitative groups of the same type. For example, when studying the patterns of morbidity among the urban population, it is necessary to first divide the studied population by age structure. After that, a random selection is made in each age group.

Characteristics of performers (cadre) - how many people and what qualifications conduct the study.

Characteristics of technical equipment and required materials - laboratory equipment and instruments, corresponding research purposes, stationery (paper, forms), etc.

Stage II of statistical research - organization and collection of necessary data.

Collection of data is a process of registration, filling of officially existing or specially developed accounting documents (voucher, card, etc.).

The method of collecting statistical data:

- immediate collection of data is carried out by researchers who themselves register signs and facts by counting, measuring, weighing, etc., and then enter the data into statistical observation forms;

- the documentary method of data collection involves obtaining statistical information from documents representing the studied objects, from accounting documentation (history of illness, history of child development, sick list, etc.);

- a survey is a method of data collection, in which the researcher receives the necessary information about each unit of observation with the words asked (oral survey, questionnaire).

Stage III of statistical research - processing of collected data.

This stage of statistical research includes the following actions:

1) control of collected data;

2) encryption;

3) grouping;

4) summary of data;


5) calculation of statistical indicators and statistics

1. Control is an inspection of the collected material with the aim of selecting accounting documents with defects for their subsequent correction, addition or exclusion from the study. For example, gender, age, or no answers to other questions are not indicated in the questionnaire.

2. Encryption is the application of conditional designations of the highlighted features. For example, gender: male. - M, wife. - J; curit - 1, or curit - 0.

3. Data grouping is the distribution of the collected material by qualitative and quantitative characteristics. For example, the grouping of students by courses of study, by floor, by faculty.

4. Summary of data - entry of digital data received after calculation into tables. The table

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distinguishes between the subject and the predicate.

The subject is what is said in the table (signs that are the subject of research), usually placed vertically in the left part of the table.

Predicate is what characterizes the subject, placed horizontally.

Statistical tables are divided into simple (tab. 1.1), group (tab. 1.2), combination (tab. 1.3).

Table 1.1.

Distribution of smoking students by faculty

Name of the faculty	All students	
	Absolute number of students	%
Medicine		
Pharmacy		
Total		100

Table 1.2.

Distribution of smoking students of various faculties by gender and height, in which they smoked the first cigarette

Name of the faculty	Gender		Age at which you smoked your first cigarette			Total
	M	F	up to 15 years	15-18	over 18 years old	
Medicine						
Pharmacy						
Total						

Table 1.3

Distribution of smoking students of different faculties by gender and average number of cigarettes smoked per day

Name of the faculty	Average number of cigarettes smoked by students per day									Total		
	10 or less up to 15 years			11-20			more 20					
	M	F	both sexes	M	F	both sexes	M	F	both sexes	M	F	both sexes
Medicine												
Pharmacy												
Total												

**4. Illustrative material:** presentation, slides.

**5. Literature:**

• Basic:

1. Koychubekov B.K. Biostatistics. uch. allowance/ B.K. Koychubekov.- Almaty: Evero, 2016.


2. Boleshev M.Ə. Medical statistics: okulyk.– Almaty: Evero, 2015.

• Additional:

1. Fundamentals of statistical analysis in medicine: textbook. manual / ed. V.A. Reshetnikova.– M.: Medical Information Agency, 2020. – 176 p.

**6. Security questions:**



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1. List the tasks of biostatistics and its methods.
2. Conduct a brief historical overview of the development of biostatistics as a science.
3. Indicate the sequence (stages) of conducting a statistical study.
4. List the components of a statistical research program.
5. State what a statistical research plan includes.
6. Define a statistical population.
7. Define the unit of observation and provide a classification of its accounting characteristics.
8. List the types of scales used in medical research. Give examples.
9. What are the requirements for the sample population?
10. What is the data collection process?
11. What actions does the stage of processing the received data include?
12. What is data grouping?

## LECTURE №2

**1. Theme:** Descriptive statistics.

**2. Aim of the lecture:** to develop in students an understanding of the methods of descriptive statistics for assessing and analyzing a statistical population in the study of public health and the activities of medical organizations.

**3. Lecture thesis:**

1. Definition of ICDescriptive statistics or descriptive statistics (from the English descriptive statistics) is a section of statistics that deals with the processing of empirical data, their systematization, visual presentation in the form of graphs and tables, as well as their quantitative description through basic statistical indicators.

The first step in systematizing statistical observation materials is determining the statistical distribution of the sample.

Statistical distribution of a sample (or variation series, or frequency distribution) is a series of numerical measurements of a characteristic, differing from each other in magnitude and arranged in a certain order (increasing or decreasing).

Variant (x) is called each numerical value in the variation series.

The frequency of variants (v) is the number of elements of a population that have the same numerical value. The total number of options in a variation series is denoted by n.

Types of variation series (Fig. 2.1):

1. Depending on the type of quantity:

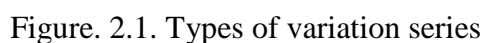
- discrete – contains options represented only by integer numbers (for example, the number of relapses, the number of children in the family, the number of ambulance calls);
- continuous – can contain any value on a continuous scale for measuring a trait (for example, body weight, height, temperature, blood biochemical parameters).

2. Depending on the frequency with which each option occurs in the variation series:

- simple is a series in which each option occurs once (all numbers are different);
- weighted – this is a series in which each option occurs more than once (with different frequencies).

3. Depending on the grouping option:

- ungrouped – contains all the values of individual options;
- grouped (interval) - represented by intervals of variant values and the frequency of variants included in each of them. As a rule, an interval series is used when there are a large number of observations.



This is a discrete, weighted, ungrouped variation series.

This series can be presented in the form of a table (Table 2.1) and depicted graphically using a distribution polygon or frequency polygon (Fig. 2.2).

Table 2.1.

Options (xi)	Frequencies (vi)
100	3
112	5
120	6
124	4
128	2
Total	$n=20$

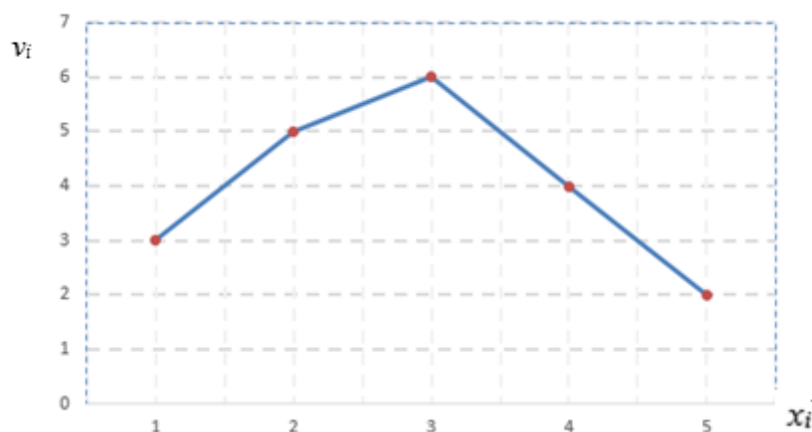


Figure. 2.2. Polygon

Example 2.2. For a sample population consisting of 100 men aged 20-25 years, the height of each observation unit was determined.

According to the measurement results, a continuous, weighted, grouped variation series was constructed (Table 2.2):

Table 2.2.

Variants (xi), cm	Frequencies (vi)
150-155	1
155-160	11
160-165	14
165-170	26
170-175	26
175-180	13
180-185	8
185-190	1
Total:	100

The number of intervals for grouped variation series is determined by the Sturges formula:  $k=1+3.322 \cdot \lg n$ , where  $n$  is the sample size. (2.1)

To calculate the width of the interval, use the formula:  $h = \frac{x_{\max} - x_{\min}}{1 + 3,322 \lg n}$  (2.2)

where  $x_{\max}$ ,  $x_{\min}$  are the largest and smallest values of the option, respectively.

The beginning of the first interval is taken as follows:  $x_{\max}=x_{\min}-0.5 \cdot h$ . (2.3)

The grouped variation series is presented graphically in the form of a stepped figure called a histogram (Fig. 2.3).

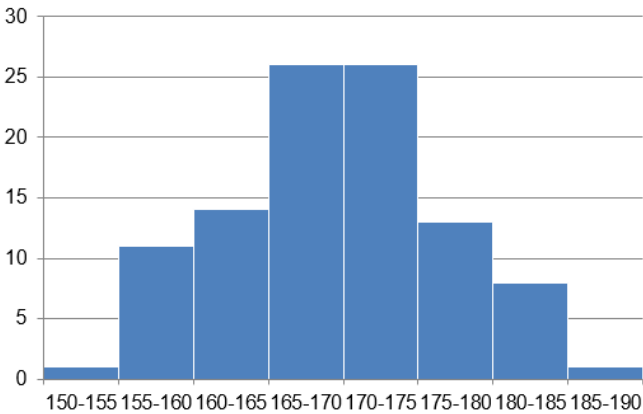


Figure. 2.3. Histogram

You can also visually assess the shape and scope of the data distribution using a *Stem and Leaf Plot*.

Example 2.3. There is data on the age of patients of a cardiologist attending a hospital in Shymkent for 2023. Using the “stem with leaves” graph, determine which age patients most often and most rarely access it.

30    34    35    37    37    38    38    38    38    39    39    40    40    42    42

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43	43	43	43	43	43	44	44	44	44	44	44	44	45	45
45	46	46	46	46	46	46	47	47	47	47	47	47	48	48
48	48	48	48	48	49	49	49	49	49	49	49	50	50	50
50	50	50	50	50	51	51	51	51	52	52	52	52	52	52
53	53	53	53	53	53	53	53	53	53	53	53	53	53	53
53	53	54	54	54	54	54	54	54	54	54	54	54	55	55
55	56	56	56	56	56	56	57	57	57	57	57	57	57	58
58	59	59	59	59	59	59	60	60	60	60	61	61	61	61
61	61	61	61	61	61	61	62	62	62	62	62	62	62	63
63	64	64	64	64	64	64	65	65	66	66	66	66	66	66
67	68	68	68	69	69	69	70	71	71	71	71	71	71	71
72	73	75	76	77	78	78	78	82						

Stem	Leaf
3	04577888899
4	002233333344444445556666667777778888889999999
5	000000001111222223333333333333333344444444444555666666777777889999999
6	000011111111111222222334444444556666667888999
7	0111111123567888
8	2

Figure; 2.4. Stem and Leaf Plot

The graph shows that patients aged 50 to 59 years most often apply. Patients over 80 years of age are most rarely referred. The number of visits from patients aged 40 to 49 and from 60 to 69 is almost the same.

After the variation series has been constructed, they begin to process it. It consists in finding indicators of central tendency and indicators of variability (diversity).

Indicators of central tendency include average and structural values.

Average values in medicine and healthcare can be used:

1) to assess health status - for example, parameters of physical development (average height, average weight, average vital capacity of the lungs, etc.), somatic indicators (average level of blood sugar coagulation, average pulse, average erythrocyte sedimentation rate (ESR) and etc.);

2) to assess the organization of work of medical organizations, as well as the activities of individual doctors and paramedical workers (average length of stay of a patient in a bed, average number of visits per 1 hour of appointment at a clinic, etc.).


Depending on the nature of the problem, one or another type of average is used. In this biostatistics course, only the arithmetic mean (Average, Mean) will be considered, because Power means (harmonic mean, square mean, geometric mean) are rarely used in medical research.

- Simple arithmetic mean

$$\bar{x} = \frac{\sum_{i=1}^n x_i}{n}, \quad (2.4)$$

where n is the total number of members of the series (sample size);

- Weighted arithmetic mean

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$$\bar{x} = \frac{\sum_{i=1}^n x_i v_i}{\sum_{i=1}^n v_i},$$

(2.5)

where  $v_i$  – frequencies;

The weighted arithmetic mean is used in calculations in grouped variation series, when the series is divided into separate intervals and there is data on the frequency of each of them, but the values of individual variants are not presented. In this case, the middle of each interval is taken as a variant.

Example 2.4. To determine the average body weight of men taking part in a medical study. The data is presented in the form of a grouped variation series (Table 2.3).

Table 2.3

Body weight of examined men (kg)	Number of people surveyed ( $v_i$ )	Middle of the interval ( $x_i$ )	$x_i * v_i$
66-70,9	11	68,5	753,5
71-75,9	18	73,5	1323
76-80,9	24	78,5	1884
81-85,9	14	83,5	1169
Total	67		5129,5

$$\bar{x} = \frac{\sum_{i=1}^n x_i * v_i}{\sum_{i=1}^n v_i} = \frac{5129,5}{67} = 76,6 \text{ kg.}$$

Structural quantities.

- Mode (Mode) is the value of the attribute that occurs most frequently. If all values in a variation series occur the same number of times, then such a series has no mode. If two values of a variation series have the same frequency and it is greater than the frequency of any other value, then such a variation series has two modes (bimodal).

- Median (Median, Me) – a variant located in the middle of an ordered variation series. When finding the median, two cases should be distinguished:

1. if the volume of the population  $n$  is an odd number and the options are ordered (written from smallest to largest), then the median will be the option that occupies the central position in the series. Its serial number can be found using the formula  $(n+1)/2$ , where  $n$  is the sample size;

2. if the volume of the population  $n$  is an even number, then the median is equal to half the sum of the options located in the middle of the ordered variation series:

$$Me = \frac{\frac{x_n + x_{n+1}}{2}}{2} \quad (2.6)$$

In medical research, the most commonly used average value is the arithmetic mean. However, if the values of the characteristics have a distribution other than normal, then to characterize the central tendency it is more reasonable to use the median rather than the arithmetic mean!

- Quantiles are separate equal parts into which the variation series is divided (Fig. 2.5):

- quartiles (Quartile) – values that divide the variation series into four equal parts;

- quintiles - values that divide the variation series into five equal parts;

- deciles (Decile) - values dividing the variation series into ten equal parts;

- percentiles (Percentile) - values that divide the variation series into one hundred equal parts

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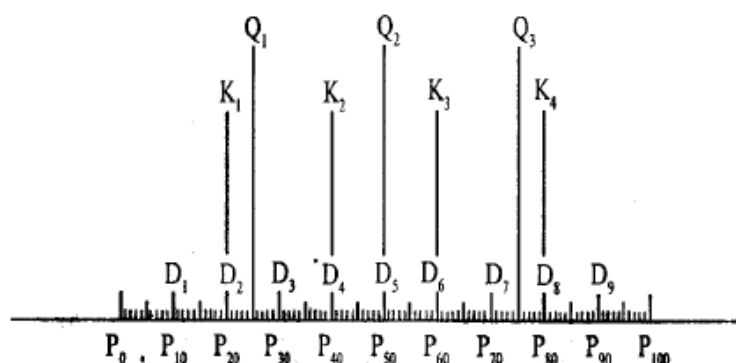


Figure2.5. Structural characteristics of the variation series

Quartiles are most often used in statistics.

The first or lower quartile ( $Q_1$ ) or 25th percentile ( $P_{25}$ ) is the value of a random variable below which 25% of the sample falls.

The second quartile ( $Q_2$ ) or 50th percentile ( $P_{50}$ ) is always equal to the median.

The third or upper quartile ( $Q_3$ ) or 75th percentile ( $P_{75}$ ) is the value of a random variable above which 25% of the sample falls (Figure 2.6).

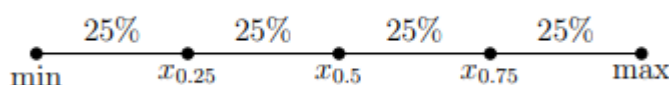


Figure. 2.6. Quartiles

To calculate quartiles, you need to divide the variation series by the median into two equal parts. If the number of options is even, then divide the row in half. If it is odd, then we divide the series into two parts and the median is included in each part. Then you need to find the middle of the row for each half. The resulting numbers will be the upper and lower quartiles, respectively.

Example 2.5. There are data on the duration of the disease in years for individual patients: 1, 7, 5, 19, 6, 12, 10, 20, 15. Determine quartiles.

Let's arrange the variation series: 1, 5, 6, 7, 10, 12, 15, 19, 20.

The number of observations is 9 – an odd number. The median of a series is a number with a serial number  $(n+1)/2=10/2=5$ .  $Me=10$ .

To determine quartiles, we divide the series into two halves: (1, 5, 6, 7, 10) and (10, 12, 15, 19, 20).

A median of 10 was included in each part. Next, we find the medians for each half:

(1, 5, 6, 7, 10) – the number is odd, the median is a number with a serial number  $(n+1)/2=6/2=3$ .  $Me=6$ . Thus, the upper quartile is  $Q_1=6$ .


(10, 12, 15, 19, 20) - the number is odd, the median is a number with a serial number  $(n+1)/2=6/2=3$ .  $Me=15$ . Thus, the lower quartile of  $Q_3=15$ .

Indicators of variability (diversity)

Variability indicators include: range, interquartile range, dispersion, standard deviation, coefficient of variation.

- Range of variation series (Range,  $R$ ) – the difference between the largest and smallest value



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$$R = x_{\max} - x_{\min}, \quad (2.7)$$

of the variant in the sample:

- Interquartile range (IQR) – the difference between the third and first quartiles:

$$IQR = Q_3 - Q_1, \quad (2.8)$$

- Dispersion (Variance,  $S^2$ ) is the average square of deviations of individual values of a characteristic from its average value (dimensionless value).

- simple variance:

$$S^2 = \frac{\sum_{i=1}^n (x_i - \bar{x})^2}{n-1} \quad (2.9)$$

- weighted variance:

$$S^2 = \frac{\sum_{i=1}^n (x_i - \bar{x})^2 \cdot v_i}{n-1} \quad (2.10)$$

In the event that the dispersion is calculated for the general population in the denominator of the fraction instead of (n-1), you need to put n!

- Standard deviation (Standard Deviation,  $S$  or  $\sigma$ ) - a measure of the spread of a random variable from its mean value, expressed in the same units as the options, defined as the square root of the

variance:

$$V = \frac{S}{\bar{x}} \cdot 100\% \quad (2.11)$$

To characterize any population that has a normal distribution, it is enough to know two parameters: the arithmetic mean and the standard deviation. This characteristic is written as follows (or).

- Coefficient of Variation ( $V$ ) - a measure of the spread of a random variable, expressed as a percentage, defined as the ratio of the standard deviation to the average value of the characteristic:

$$V = \frac{S}{\bar{x}} \cdot 100\% \quad (2.12)$$

The closer the coefficient of variation is to zero, the less variation in the values of the characteristic. The greater the coefficient of variation, the more variable the trait.

The population is considered homogeneous if the coefficient of variation does not exceed 33%.

When  $V < 10\%$ , the diversity of the series is considered weak, when  $10\% \leq V \leq 20\%$  - average, when  $V > 20\%$  - strong.

Example 2.6. In the city of Shymkent in 2023, the body weight of 7-year-old boys was measured (data are presented in Table 2.4). According to a similar study carried out in the same city, but in 2013, the average body weight of 7-year-old boys was 23.8 kg,  $s \pm 3.6$  kg.


1) Calculate the arithmetic mean and indicators of diversity of the variation series (dispersion, standard deviation, coefficient of variation).

2) Evaluate the results obtained, compare their variability with the data of the previous study, and draw appropriate conclusions.

Table 2.4.

Results of measuring the body weight of 7-year-old boys in Shymkent in 2023.

Body mass	Middle of the interval ( $x_i$ )	Number of boys ( $v_i$ )	$x_i \cdot v_i$	$x_i - \bar{x}$	$(x_i - \bar{x})^2$	$(x_i - \bar{x})^2 \cdot v_i$
15-18,9	17	16	272	-7	19	784
19-22,9	21	27	567	-3	9	243
23-26,9	25	32	800	1	1	32
27-30,9	29	16	464	5	25	400

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31-34,9	33	9	297	9	81	729
Total		100	2400			2188

*Solution.*

$$\bar{x} = \frac{\sum_{i=1}^n x_i \cdot v_i}{\sum_{i=1}^n v_i} = \frac{2400}{100} = 24 \text{ kg}$$

$$S^2 = \frac{\sum_{i=1}^n (x_i - \bar{x})^2 \cdot v_i}{n-1} = \frac{2188}{100-1} = 22,1$$

$$s = \sqrt{S^2} = \sqrt{22,1} = \pm 4,7$$

$$V = \frac{s}{\bar{x}} \cdot 100\% = \frac{4,7}{24} = 19,6\%$$

Conclusions:

1. The average body weight of 7-year-old boys in the city of Shymkent is 24 kg.
2. Dispersion is 22.1, standard deviation is  $\pm 4.7$  kg, coefficient of variation is 19.6%.
3. The value of the coefficient of variation equal to 19.6% indicates the average diversity of the trait.

Thus, we can assume that the resulting average body weight is quite typical. Compared to 2013, in 2023 there is greater variability in body weight among 7-year-old boys ( $\pm 4.7$  kg versus  $\pm 3.6$  kg). A similar conclusion follows from their comparison of the coefficients of variation ( $V$  in 2013  $(3.6/23.8 \cdot 100\%) = 15.1\%$ ).

A Box and Whisker plot is often used to illustrate basic descriptive statistics.

For example, box-and-whisker plots were constructed for sample data on the heights of 30-year-old women (Figure 2.7 a, b).

When analyzing such graphs, you must definitely pay attention to the “legend”, i.e. symbols that are given at the bottom of the graph.

The first graph (Fig. 2.7, a) shows the average, minimum and maximum values, as well as the standard deviation. The second graph (Fig. 2.7, b) shows the values of the median, 25th and 75th percentiles.

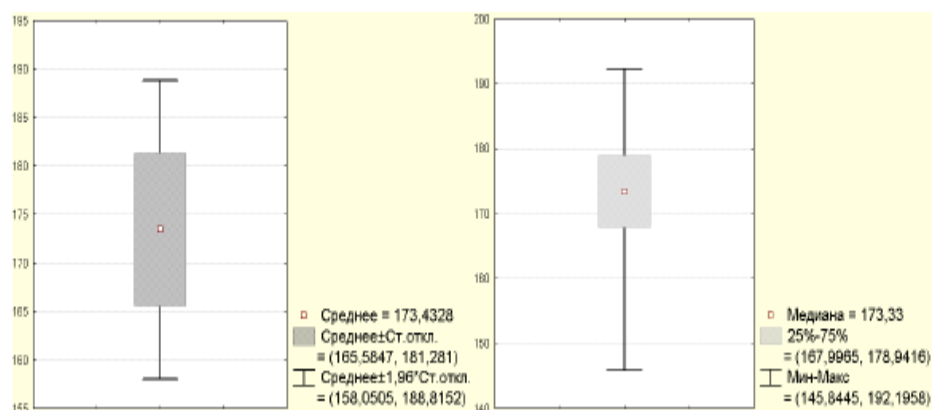


Figure 2.7. Displaying statistics on a box-and-whisker plot


#### 4. Illustrative material: presentation, slides.

#### 5. Literature:

##### • Basic:

1. Koychubekov B.K. Biostatistics. uch. allowance/ B.K. Koychubekov. - Almaty: Evero, 2016.
2. Boleshov M.Ə. Medical statistics: okulyk. – Almaty: Evero, 2015.

##### • Additional:

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1. Fundamentals of statistical analysis in medicine: textbook. manual / ed. V.A. Reshetnikova. – M.: Medical Information Agency, 2020. – 176 p.
2. Mamaev A.N. Statistical methods in medicine. / A.N. Mamaev, D.A. Kudlay. – M.J practical medicine, 2021. – 136 p.
3. Gerasimov A.N. Medical statistics: Proc. allowance. – M.: Medical Information Agency, 2007. – 480 p.

#### 6. Control questions:

1. What are descriptive statistics used for?
2. What is a variation series?
3. What types of variation series do you know?
4. What graphic tools can be used to represent a variation series?
5. What are averages used for?
6. What types of averages do you know?
7. What is the difference between simple and weighted quantities?
8. How to determine the mode, median and quartiles of a variation series?
9. By what criteria can the diversity of a trait be assessed?
10. What is the purpose of variance?
11. What is the purpose of standard deviation?
12. How is the value of the coefficient of variation interpreted?
13. What statistics can be used to construct a box-and-whisker plot?

### LECTURE № 3

**1. Theme:** Normal distribution. Fundamentals of the theory of testing statistical hypotheses. Consent criteria.

**2. Aim of the lecture:** to develop students' understanding of the normal distribution and familiarize them with the basic concepts of the theory of testing statistical hypotheses.

#### 3. Lecture thesis

##### Normal distribution.

In order to correctly choose a statistical method for analyzing the characteristic (variable) being studied, it is necessary to know its distribution law.

The law of distribution of a random variable is a correspondence established between all possible numerical values of a random variable and the probabilities (frequencies) of their occurrence in the aggregate.

The most frequently used in practice are the following types of distribution laws: binomial, Poisson (for discrete random variables); uniform, exponential, normal (for continuous random variables).

In the statistical analysis of medical data, the normal distribution is of greatest interest, since many biological and medical indicators (height, weight, cholesterol levels, blood pressure, temperature, blood counts, etc.) have distribution laws close to normal.

A normal (or Gaussian, or bell-shaped) distribution (Figure 3.1) is characterized by the fact that the largest number of observations have a value close to the mean, and the more the values differ from the mean, the fewer such observations.

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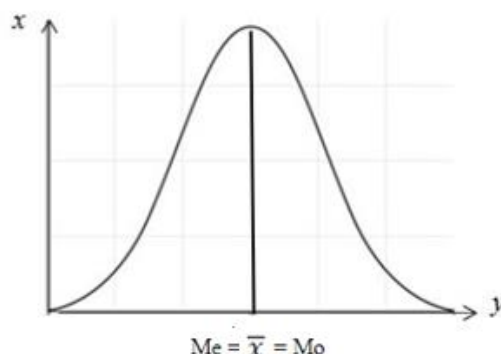


Figure. 3.1. Normal distribution of a variable

In Figure 3.1, the y-axis indicates the values that the attribute takes, and the x-axis indicates the frequency of occurrence of attribute values. The more often these values occur, the higher the curve. With a normal distribution, the highest frequency of occurrence occurs in the area of average values of the trait.

A random variable (feature, variable)  $x$ , subject to normal distribution, has a probability density function of the form:

$$f(x) = \frac{1}{\sigma\sqrt{2\pi}} e^{-\frac{(x-\mu)^2}{2\sigma^2}}, \quad (3.1)$$

where  $\mu$  is the mathematical expectation ( - the sample mean is an estimate of the mathematical expectation);

$\sigma$  – standard deviation ( $s$  – sample standard deviation is an estimate of  $\sigma$ ).

Those. the bell-shaped curve is described by function (3.1).

**The normal distribution curve has the following properties:**

- has a bell shape, which means it is symmetrical relative to the average value;
- sample mean, mode and median are equal and correspond to the top of the distribution;
- asymptotically (infinitely close) approaches the x-axis;
- the area under the normal distribution curve is assumed to be 1 (or 100%);
- the shape of the curve depends on two parameters and ;
- “three sigma” rule (Fig. 3.2):

68.2% of all values of a normally distributed random variable lie in the interval ;

95.4% of all values of a normally distributed random variable lie in the interval ;

99.6% of all values of a normally distributed random variable lie in the interval.

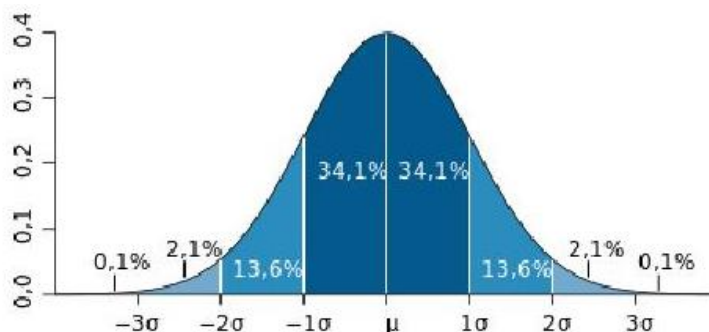


Figure. 3.2. Three Sigma Rule

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In biology and medicine, asymmetric distribution is also common.

Unlike normal, this type of distribution is not symmetrical. The distribution can be “stretched” both to the left and to the right.

Asymmetry coefficient (Skewness,  $As$ ) is an indicator that characterizes the skewness of the

distribution:

$$As = \frac{\mu_3}{s^3}, \quad (3.2)$$

where

$$\mu_3 = \frac{\sum_{i=1}^n (x_i - \bar{x})^3 \cdot v_i}{n}$$

If  $As > 0$ , then the distribution is “stretched” to the left, and if  $As < 0$ , then to the right. For a sample that has a normal distribution, the skewness coefficient is equal to or very close to zero (Fig. 3.3.a).

Kurtosis coefficient (Kurtosis,  $Ex$ ) is an indicator that characterizes the severity of the distribution peak:

$$Ex = \frac{\mu_4}{\sigma^4} - 3, \quad (3.3)$$

where

$$\mu_4 = \frac{\sum_{i=1}^n (x_i - \bar{x})^4 \cdot v_i}{n}$$

If  $Ex > 0$ , then the distribution has a sharper peak than the normal distribution, if  $Ex < 0$ , then the distribution has a more “flat” peak than the normal distribution. For a sample with a normal distribution, the kurtosis coefficient is close to zero (Fig. 3.3. b).

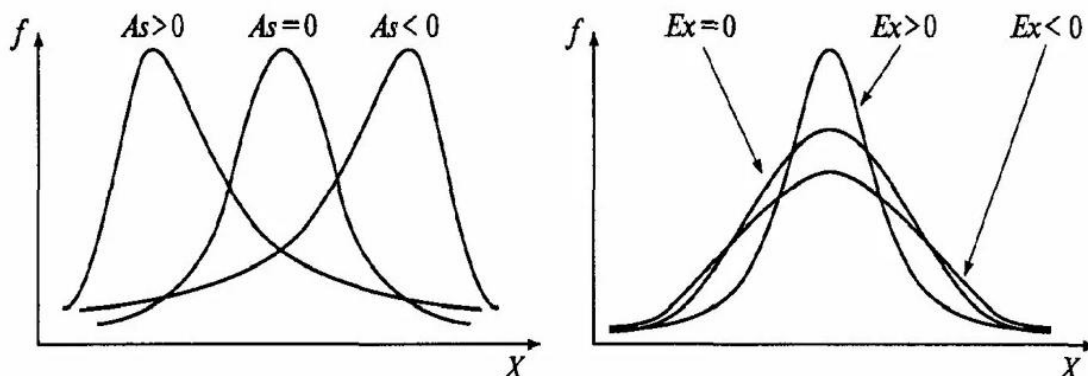


Figure 3.3. Graphic interpretation of skewness and kurtosis coefficient values

### Basic concepts and definitions of the theory of statistical hypothesis testing.

When conducting scientific research in the field of medicine, health care and pharmacy, it is often necessary to make some judgment (hypothesis) based on the observations of a sample regarding the characteristics of the general population from which this sample is drawn that are of interest to the experimenter. That is, we are talking about testing statistical hypotheses.

The theory of statistical hypothesis testing is the main tool of evidence-based medicine.

A statistical hypothesis is some assumption about the numerical parameters of a known distribution (mean, variance, standard deviation) or about the form of the distribution law of a random variable.

Two hypotheses are always put forward: null ( $H_0$ ) and alternative ( $H_1$ ).

Null hypothesis  $H_0$  (main) - a hypothesis about the absence of differences between groups, or about certain parameter values, or about the correspondence of the distribution of a random variable to a certain law (for example, normal).

Alternative hypothesis  $H_1$  (competing) - a hypothesis about the existence of differences between groups, either about parameter values that differ from the given ones, or about the discrepancy of the distribution to a certain law.

The null hypothesis is formulated in such a way that it is the opposite of the research hypothesis that prompted the study. For example, the null hypothesis when comparing characteristics in two groups will always state that there are no differences between them, and the alternative that there are differences.

As a result of testing, the null hypothesis is either accepted or rejected in favor of the alternative. In this case, there is a risk of making two types of errors (Fig. 3.4).

	$H_0$ accepted	$H_0$ is rejected
$H_0$ is correct	The right decision	Type I error ( $\alpha$ )
$H_0$ is false	Type II error ( $\beta$ )	The right decision

Figure 3.4. Errors of the first and second kind

An error of the first type is that the hypothesis  $H_0$  will be rejected, although in fact it is correct. The probability of making such an error is called the significance level ( $\alpha$ ).

For medical and pharmaceutical research, the significance level is  $\alpha=0.05$ .

An error of the second type is that the hypothesis  $H_0$  will be accepted, but in fact it is incorrect (false). The probability of making such an error is called the confidence level ( $\beta$ ).

The value  $1-\beta$  is called the power of the criterion - this is the probability of rejecting an incorrect hypothesis.

For example, a patient is sick, but a blood test did not show this (false negative result). The doctor did not prescribe treatment for the patient and made a type I error.

For example, a patient is healthy, but a blood test shows the presence of a disease (false positive result). The doctor prescribed treatment for the patient and made a type II error.

To test the null hypothesis, statistical methods (tests or criteria) are used.

A statistical criterion (test) is a mathematical rule according to which it is determined whether or not the hypothesis of interest to the researcher corresponds to experimental (empirical) data.

A statistic is a function of sample observations on which the null hypothesis is accepted or rejected.

The observed (empirical, calculated) value of a criterion is a value that is calculated from a sample population that obeys a certain distribution law.

The acceptance area is the set of possible values of the statistical criterion at which the null hypothesis is accepted.


The critical region is the set of possible values of the statistical criterion at which the null hypothesis is rejected.

Critical points are points that delimit the critical area and the area where the hypothesis is accepted (Fig. 3.5).



Figure 3.5. Critical region and hypothesis acceptance region



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The type of area where the null hypothesis is accepted depends on the type of alternative hypothesis.

If the alternative hypothesis contains a greater than sign (for example), then the acceptance region will be right-sided.

If the alternative hypothesis contains a less than sign (for example), then the acceptance region will be left-sided.

If the alternative hypothesis contains an not equal sign (for example), then the scope of acceptance will be two-sided.

#### ***Scheme for testing statistical hypotheses:***

1. Two hypotheses are put forward: the main (null) “H0” and the alternative “H1”.
2. Set the significance level  $\alpha$ .
3. According to the initial data, i.e. based on the sample, the observed value of the criterion is calculated.
4. Using special statistical tables, the tabular value of the criterion is determined.
5. By comparing the observed and tabulated values, a conclusion is drawn about the correctness of a particular hypothesis.

#### **Consent criteria**

Checking the sample population for compliance with normal distribution is the most important stage of scientific research, because The choice of statistical data analysis method depends on the results of testing the hypothesis about the normal distribution of the empirical population. Those. without answering the question “Is the sample to be studied normally distributed?” it is impossible to apply, much less correctly interpret, the results of statistical analysis.

To test the hypothesis about the normal distribution of the sample, goodness-of-fit tests are used.

Agreement criteria make it possible to determine when discrepancies between theoretical and empirical frequencies should be considered insignificant, i.e. random, and when - significant, i.e. non-random (Fig. 3.6).

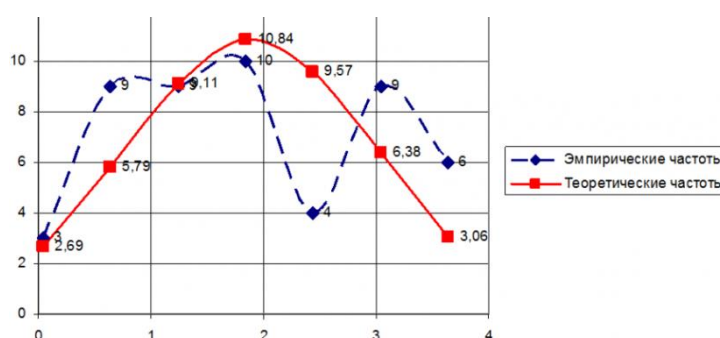


Figure 3.6. Comparison of empirical and theoretical frequencies

The most common goodness-of-fit tests are the  $\chi^2$ -Pearson and Kolmogorov-Smirnov tests.


Scheme for applying the  $\chi^2$ -Pearson goodness-of-fit test:

- 1) H0: random variable “X” is normally distributed.
- H1: The random variable "X" is not normally distributed.
- 2)  $\alpha=0.05$  - significance level.

$$\chi^2_{calc} = \sum_{i=1}^k \frac{(v_i - v_i^*)^2}{v_i^*}$$

3)

(3.4)

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where  $k$  is the number of intervals into which the empirical distribution is divided, is the observed frequency of the trait in the  $i$ -th group, is the theoretical frequency.

The theoretical frequency is calculated using the formula:

$$v_i^* = n \cdot p_i, \quad (3.5)$$

where  $p_i$  are the probabilities of a random variable falling into the interval  $[x_i, x_{i+1}]$ , which are found by the formula:

$$p_i(x_i \leq X \leq x_{i+1}) = \Phi\left(\frac{x_{i+1} - \bar{x}}{s}\right) - \Phi\left(\frac{x_i - \bar{x}}{s}\right),$$

where  $\bar{x}$  is the sample mean,  $s$  is the standard deviation,  $\Phi(x)$  is the distribution function of the normalized normal distribution.

For ease of calculation, fill out a table like 3.1. The amount calculated in the last column will be the calculated value.

Table 3.1.

Interval $[x_i, x_{i+1}]$	Empirical frequencies $v_i$	Probabilities $p_i$	Theoretical frequencies $v_i^*$	$(v_i - v_i^*)^2$	$\frac{(v_i - v_i^*)^2}{v_i^*}$
------------------------------	--------------------------------	------------------------	------------------------------------	-------------------	---------------------------------

4)  $\chi^2_{table}(\alpha; f)$ ,

where  $f=k-3$  is the number of degrees of freedom for a normal distribution (tabular value),  $k$  is the number of intervals into which the sample is divided.

5) If  $\chi^2_{calc} > \chi^2_{table}$ , then « $H_0$ » accepted.

If  $\chi^2_{calc} < \chi^2_{table}$ , then « $H_0$ » rejected.

Pearson's goodness-of-fit test is used for a large number of observations ( $n>30$ ), and the frequency of each group must be at least five.

Scheme for applying the Kolmogorov – Smirnov goodness of fit test:

1)  $H_0$ : random variable “ $X$ ” is normally distributed.

$H_1$ : The random variable “ $X$ ” is not normally distributed.

2)  $\alpha=0.05$  - significance level.


3)  $\lambda_{calc} = d_{max} \sqrt{n}$ , (3.7)

Where  $d_{max} = \max|F_n(x) - F(x)|$  - the maximum value of the absolute value of the difference between the observed distribution function  $F_n(x)$  and the corresponding theoretical distribution function  $F(x)$ ,  $n$  is the number of observations in the statistical series.

The values of the theoretical distribution function  $F(x)$  for the normal distribution are calculated using the formula:  $F(x) = \frac{1}{2} + \Phi\left(\frac{x_{i+1} - \bar{x}}{s}\right)$ , (3.8)

Where  $\bar{x}$  is the sample mean,  $s$  is the standard deviation,  $\Phi(x)$  is the Laplace function.

For ease of calculation, fill out a table like 3.2. The largest value in the last column will be the calculated value  $\lambda_{calc}$

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Interval $[x_i, x_{i+1}]$	Empirical frequencies $\nu_i$	Accumulated frequencies $\nu^*_i, \text{накопл}$	Observed distribution function $F_n(x) = \frac{\nu_{i, \text{накопл}}}{n}$	Theoretical distribution function $F(x)$	$ F_n(x) - F(x) $
------------------------------	-------------------------------------	--	--	---	-------------------

1)  $A_{table}=1,36$  (tabular value at  $\alpha=0.05$ )

2) If  $\lambda^{calc} \leq \lambda_{табл}$ , then « $H_0$ » accepted.

3) If  $\lambda^{calc} > \lambda_{табл}$ , then « $H_0$ » rejected.

The Kolmogorov-Smirnov criterion is used for a large number of observations ( $n>30$ ).

**4. Illustrative material:** presentation, slides.

#### 5. Literature:

##### • Basic:

1. Koychubekov B.K. Biostatistics. uch. allowance/ B.K. Koychubekov. - Almaty: Evero, 2016.
2. Boleshev M.Ə. Medical statistics: okulyk. – Almaty: Evero, 2015.

##### • Additional:

1. Fundamentals of statistical analysis in medicine: textbook. manual / ed. V.A. Reshetnikova. – M.: Medical Information Agency, 2020. – 176 p.
2. Mamaev A.N. Statistical methods in medicine. / A.N. Mamaev, D.A. Kudlay. – M.J practical medicine, 2021. – 136 p.
3. Gerasimov A.N. Medical statistics: Proc. allowance. – M.: Medical Information Agency, 2007. – 480 p.

#### 6. Questions:

1. What is the law of distribution of a random variable?
2. What types of distributions are most often used in practice?
3. Why is the normal distribution of greatest interest in statistical analysis of medical data?
4. What properties does a normal distribution curve have?
5. What parameters determine the shape and location of the normal distribution curve?
6. What indicators characterize asymmetric distribution?
7. What is called a statistical hypothesis?
8. What is the difference between the null and alternative hypotheses?
9. What is called an error of the first and second types?
10. What is the confidence level and significance level?
11. What is a statistical test?
12. What is the general scheme for testing statistical hypotheses?
13. What are consent criteria used for?


### LECTURE № 4

**1. Theme:** Parametric methods of comparative statistics

**2. Aim of the lecture:** to develop students' understanding of parametric methods of comparative statistics, their practical application and interpretation of results in the context of medical research.

**3. lecture thesis:** Comparative statistics means conducting a comparative analysis of data in two or more groups. This is one of the main methods used in medicine and science in general to evaluate the effectiveness of various approaches, strategies, and technologies.

The most common task in conducting scientific research in the field of medicine is the

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comparison of data obtained through observations or experiments in different sample populations. For example, one sample is an experimental one (the researchers had an influence on the object or phenomenon being studied), and the second sample is a control sample (there was no influence on the object of observation).

If the researcher manages to notice any numerical differences in the characteristics of the compared samples, then the question arises: “What is the probability that these differences are non-random and will be systematically repeated in the future when reproducing the experimental conditions?”, or in other words, “Are the identified differences statistically significant?”

The choice of an appropriate sample comparison method is determined by several factors:

- type of indicators being compared (quantitative or qualitative);
- type of distribution;
- the number of groups being compared;
- dependence or independence of samples.

Depending on the type of distribution of the samples under consideration, parametric and nonparametric methods (or statistical tests) can be applied to them.

Parametric criteria assume the presence of a normal distribution in the compared samples and use distribution parameters (means, variances, standard deviation) in the calculation process. For example, Student's t-test, Fisher's F-test, etc.

Nonparametric tests do not assume normal distribution in the samples being compared and use ranks (ordinal numbers) of attribute values in the calculation process. For example, Mann-Whitney test, Wilcoxon test, sign test, etc.

Nonparametric tests give slightly rougher estimates than parametric ones, but are more universal. Parametric methods are more accurate, but can only be used for normally distributed samples.

There are independent and dependent sample populations.

Independent (unrelated) samples are different groups of objects, characterized by the fact that the probability of selecting any object from one sample does not depend on the selection of any object from another sample.

Dependent (related) samples are the same group of objects, but studied at different points in time.

For example, a pharmaceutical company wants to test the effectiveness of a new drug to lower blood pressure. Data can be collected in two ways:

1 - One group of people is given a new drug and another a placebo, and then the blood pressure is compared between the groups. The samples are independent;

2 - blood pressure is measured in the same people before and after taking the drug. Samples are dependent.

Let's consider some parametric methods of comparative statistics.

### 1. Fisher's F-test


To test the hypothesis about the equality of variances of two samples, Fisher's F test is used. It is able to correctly estimate variances only if both samples are independent and have a normal distribution.

#### Scheme for applying the Fisher F test:

1)  $H_0: s_1^2 = s_2^2$

$H_1: s_1^2 \neq s_2^2$

2)  $\alpha=0.05$  - significance level.

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$$F_{calc} = \frac{s_1^2}{s_2^2}$$

3) (4.1)

4)  $F_{table}(\alpha; f_1; f_2)$  where  $f_1 = n_1 - 1$ ,  $f_2 = n_2 - 1$  – number of degrees of freedom.

5) If  $F_{calc} \leq F_{table}$ , then “Ho” is accepted.

If  $F_{calc} > F_{table}$ , then “Ho” is rejected.

## 2. Two sample t-test

To test the hypothesis about the equality of two sample means for independent samples, a two-sample Student t-test is used.

Rules for using the Student t-test:

- 1) both samples being compared must have a normal distribution;
- 2) it is possible to compare only two groups;
- 3) it is advisable to use this criterion for small samples ( $n < 30$ ), because increasing the sample size increases the sensitivity of the criterion, but with a significant increase in the number of observations it is possible to identify changes that are not significant;
- 4) it is necessary to take into account the presence/absence of homogeneity of variances (equality/inequality of variances) in the samples. To determine the homogeneity of variances, it is necessary to apply the Fisher F test.

**Scheme for applying the two-sample Student t-test if the variances are equal:**

1)  $H_0: \bar{x}_1 = \bar{x}_2$

$H_1: \bar{x}_1 \neq \bar{x}_2$ .

2)  $\alpha = 0.05$  - significance level.

$$3) , t_{pacc} = \frac{\bar{x}_1 - \bar{x}_2}{\sqrt{(n_1 - 1)s_1^2 + (n_2 - 1)s_2^2}} \cdot \sqrt{\frac{n_1 \cdot n_2}{n_1 + n_2} \cdot (n_1 + n_2 - 2)} \quad (4.2)$$

where  $n_1, n_2$  are the volumes of the samples under consideration  $s_1^2, s_2^2$ , are the variances of the samples under consideration  $\bar{x}_1, \bar{x}_2$ , and are the average values of the samples being compared.

4)  $t_{table}(\alpha; f)$ , where  $f = n_1 + n_2 - 2$  is the number of degrees of freedom.

5) If  $t_{calc} > t_{max}$ , then “Ho” is accepted.

If  $t_{calc} > t_{max}$  then “Ho” is rejected.

**Scheme for applying the two-sample Student t-test if the variances are unequal:**

1)  $H_0: \bar{x}_1 = \bar{x}_2$

$H_1: \bar{x}_1 \neq \bar{x}_2$ .

2)  $\alpha = 0,05$  – significance level


$$3) t_{calc} = \frac{\bar{x}_1 - \bar{x}_2}{\sqrt{\frac{s_1^2}{n_1} + \frac{s_2^2}{n_2}}}$$

(4.3)

where  $n_1, n_2$  are the volumes of the samples under consideration  $s_1^2, s_2^2$ , are the variances of the samples under consideration  $\bar{x}_1, \bar{x}_2$ , and are the average values of the samples being compared.

$$4) ) t_{table}(\alpha; f) \quad , \text{ where } f = \frac{\left( \frac{s_1^2}{n_1} + \frac{s_2^2}{n_2} \right)^2}{\frac{s_1^4}{n_1^2(n_1-1)} + \frac{s_2^4}{n_2^2(n_2-1)}} - \text{number of degrees of freedom.}$$

5) if  $t_{calc} \leq t_{max}$ , then «Ho» accepted.

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if  $t_{calc} > t_{max}$  then « $H_0$ » rejected

### 3. Paired t-test

To test the hypothesis about the equality of two sample means for dependent samples, the paired Student's t-test is used.

Scheme for applying the paired Student t-test:

1)  $H_0: \bar{x}_1 = \bar{x}_2$ ,

$H_1: \bar{x}_1 \neq \bar{x}_2$

2)  $\alpha=0,05$ - significance level

3) 
$$t_{pacu} = \frac{\bar{d}}{S_d / \sqrt{n}}, \quad (4.4)$$

where  $d=x_{i1}-x_{i2}$  - differences between the corresponding values of pairs of variables,  $n$  - sample

size, 
$$\bar{d} = \frac{\sum_{i=1}^n d_i}{n}, \quad S_d = \sqrt{\frac{\sum_{i=1}^n (d_i - \bar{d})^2}{n-1}}$$

4)  $t_{\text{табл}}(\alpha; f)$ , where  $f = n - 1$  - number of degrees of freedom.

5) if  $t_{calc} \leq t_{table}$ , then « $H_0$  accepted

if  $t_{calc} > t_{table}$ , then « $H_0$ » rejected

### 4. One sample t-test

This criterion is intended to test the hypothesis that the sample mean is equal to any value.

Scheme for applying the one-sample t-test:

1)  $H_0: \bar{x} = a$ ,

$H_1: \bar{x} \neq a$

2)  $\alpha=0,05$ - significance level

3) 
$$t_{calc} = \frac{\bar{x} - a}{s / \sqrt{n}}, \quad (4.5)$$

4)  $t_{\text{табл}}(\alpha; f)$  where  $f = n - 1$  - number of degrees of freedom

5) if  $t_{calc} \leq t_{table}$ , then « $H_0$ » accepted

if  $t_{calc} > t_{table}$ , then « $H_0$ » rejected

### 5. One-way Analysis of Variance (ANOVA)

Analysis of variance is used to test the hypothesis about the equality of sample means in the case when more than two independent samples ( $k > 2$ ) having a normal distribution are considered.

Scheme for using one-way analysis of variance, in the case when the variances are equal:

1)  $H_0: \bar{x}_1 = \bar{x}_2 = \dots = \bar{x}_k$ .

$H_1: \bar{x}_1 \neq \bar{x}_2 \neq \dots \neq \bar{x}_k$ .

2)  $\alpha=0,05$ - significance level

3)


3.1) Overall average, 
$$\bar{\bar{x}} = \frac{\bar{x}_1 + \bar{x}_2 + \dots + \bar{x}_k}{k}.$$

3.2) factor sum of squared deviations, 
$$SS_{\text{факт}} = r \sum (\bar{x}_{\text{гп } j} - \bar{\bar{x}})^2, \quad (4.6)$$

where  $r$  is the number of values in each sample.

3.3) residual sum of squared deviations



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$$SS_{\text{ост}} = \sum_{i=1}^r (x_{i1} - \bar{x}_{\text{гp1}})^2 + \sum_{i=1}^r (x_{i2} - \bar{x}_{\text{гp2}})^2 + \dots + \sum_{i=1}^r (x_{ik} - \bar{x}_{\text{гpk}})^2 \quad (4.7)$$

where k is the number of samples

$$3.4) \text{ factor variance, } S^2_{\text{факт}} = \frac{SS_{\text{факт}}}{k-1} \quad (4.8)$$

$$3.5) \text{ residual variance } S^2_{\text{ост}} = \frac{SS_{\text{ост}}}{k(r-1)} \quad (4.9)$$

$$3.6) F_{\text{расч}} = \frac{S^2_{\text{факт}}}{S^2_{\text{ост}}} \quad (4.10)$$

4)  $F_{\text{table}}(\alpha; f_1; f_2)$ , where  $f_1 = k-1$ ,  $f_2 = k(r-1)$  – number of degrees of freedom (k - number of samples, r - number of values in each sample).

5) if  $F_{\text{calc}} \leq F_{\text{table}}$ , then « $H_0$ » accepted

if  $F_{\text{calc}} > F_{\text{table}}$ , then « $H_0$ » rejected

**4. Illustrative material:** presentation, slides.

**5. Literature:**

• Basic:

1. Koychubekov B.K. Biostatistics. uch. allowance/ B.K. Koychubekov. - Almaty: Evero, 2016.

• Additional:

1. Mamaev A.N. Statistical methods in medicine. / A.N. Mamaev, D.A. Kudlay. – M.J practical medicine, 2021. – 136 p.

**6. Control questions:**

1. What factors determine the choice of an appropriate method for comparing samples?
2. What is the difference between parametric and non-parametric statistical methods?
3. What is the difference between dependent and independent samples?
4. To test which hypothesis is Fisher's F test used? What is his scheme?
5. To test which hypothesis is the Student's t-test used? What are the conditions for its use?
6. What is the difference between two-sample and paired Student's t tests?
7. What is the design of the two-sample Student's t test?
8. What is the design of the paired Student's t test?
9. What hypothesis is the one-sample t-test used to test? What is his scheme?
10. To test which hypothesis is one-way analysis of variance used? What is his scheme?

## LECTURE № 5

**1. Theme:** Nonparametric methods of comparative statistics

**2. Aim of the lecture:** to develop students' understanding of nonparametric methods of comparative statistics, their practical application and interpretation of results in the context of medical research.


**3. Lecture thesis:** Depending on the type of distribution of the samples under consideration, parametric and nonparametric methods (or statistical tests) can be applied to them.

Nonparametric methods are used in two cases: when sample data does not have a normal distribution or when there is a small number of observations.

To calculate nonparametric criteria, a procedure is used to rank the values of the characteristic being compared, i.e. arranging values in ascending order.

Rank is the ordinal number of the attribute value.

If the numbers are not repeated, then their ranks correspond to their serial numbers. If a

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certain number is repeated several times, then all of them are assigned an average rank.

For each parametric criterion there is at least one non-parametric analogue.

Let's look at some nonparametric methods of comparative statistics.

### 1. Mann-Whitney U-test

This rank test is used to test the hypothesis of equality of sample means in the case of two independent samples that do not have a normal distribution.

This test is a nonparametric analogue of the two-sample Student t-test.

The U test is suitable for comparing small samples. Each sample must have at least 3 characteristic values. It is allowed that there are 2 values in one sample, but then the second must have at least five ( $n_1, n_2 \geq 3$  or  $n_1=2, n_2 \geq 5$ ).

The condition for applying the Mann-Whitney U test is the absence of matching attribute values in the compared groups (all numbers are different) or a very small number of such matches.

#### Scheme for applying the Mann-Whitney U test:

- 1)  $H_0: \bar{x}_1 = \bar{x}_2$   
 $H_1: \bar{x}_1 \neq \bar{x}_2$ .
- 2)  $\alpha=0.05$  - significance level.
- 3) Calculate the differences for each case (BEFORE-AFTER). The absolute values of the differences are ranked (that is, they are ranked modulo without taking into account the sign), without taking into account the zeros. Assign signs (“+” or “-”) of differences to each rank. Receive iconic ranks. Trasch is defined as the smallest of the values of  $T_+$  and  $T_-$ , which are the sums of the positive and negative ranks, respectively.
- 4)  $T_{table}(\alpha; n)$ .
- 5) If  $T_{crit} > T_{table}$ , then “ $H_0$ ” is accepted.  
If  $T_{crit} \leq T_{table}$ , then “ $H_0$ ” is rejected

### 3. Kruskal-Wallis H-test


This criterion is a nonparametric analogue of one-way analysis of variance and is used to compare three or more independent groups that do not have a normal distribution.

When comparing three samples, it is allowed that each of them has at least 3 observations, or one of them has 4 observations, and the other two have 2 each; in this case, it does not matter which sample contains the number of subjects, but the ratio of 4:2:2 is important.

The table of critical values of the H-criterion is provided only for the case when the number of samples is  $k \leq 5$ , and the number of subjects in each group is  $n_i \leq 8$ . With a large number of samples and subjects in each sample, it is necessary to use the table of critical values of the  $\chi^2$  test, because the Kruskal-Wallis test asymptotically approaches the “ $\chi^2$ ” distribution.

#### Scheme for applying the Kruskal–Wallis H test:

1.  $H_0: \bar{x}_1 = \bar{x}_2 = \dots = \bar{x}_k$   
 $H_1: \bar{x}_1 \neq \bar{x}_2 \neq \dots \neq \bar{x}_k$ .
2.  $\alpha=0.05$  - significance level.
3. Calculate the differences for each case (BEFORE-AFTER). The absolute values of the differences are ranked (that is, they are ranked modulo without taking into account the sign), without taking into account the zeros. Assign signs (“+” or “-”) of differences to each rank. Receive iconic ranks. Trasch is defined as the smallest of the values of  $T_+$  and  $T_-$ , which are the sums of the positive and negative ranks, respectively.
- 4)  $T_{table}(\alpha; n)$ .
- 5) If  $T_{crit} > T_{table}$ , then “ $H_0$ ” is accepted.

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If  $T_{crit} \leq T_{table}$ , then “ $H_0$ ” is rejected

### Kruskal-Wallis H-test

This criterion is a nonparametric analogue of one-way analysis of variance and is used to compare three or more independent groups that do not have a normal distribution.

When comparing three samples, it is allowed that each of them has at least 3 observations, or one of them has 4 observations, and the other two have 2 each; in this case, it does not matter which sample contains the number of subjects, but the ratio of 4:2:2 is important..

The table of critical values of the H-criterion is provided only for the case when the number of samples is  $k \leq 5$ , and the number of subjects in each group is  $n_i \leq 8$ . With a large number of samples and subjects in each sample, it is necessary to use the table of critical values of the  $\chi^2$  test, because the Kruskal-Wallis test asymptotically approaches the “ $\chi^2$ ” distribution

### Scheme for applying the Kruskal–Wallis H test:

1)  $H_0: \bar{x}_1 = \bar{x}_2 = \dots = \bar{x}_k$ .

$H_1: \bar{x}_1 \neq \bar{x}_2 \neq \dots \neq \bar{x}_k$ .

2)  $\alpha=0.05$  - significance level.

3)  $H_{calc} = \frac{12}{n(n+1)} \sum_{i=1}^k \frac{R_i^2}{n_i} - 3(n+1)$

$$n = \sum_{i=1}^k n_i$$

where  $n$  is the total number of observations for all groups,  $R_i$  is the sum of the ranks of the  $i$ -th sample.

In the case when the number of sample выборок  $k \leq 5$   $H_{table}(\alpha; n_1; n_2; \dots; n_5)$ , where  $n_1, n_2, \dots, n_5$  – are the volumes of the samples under consideration.

In the case when the number of samples  $k > 5$   $H_{table} = \chi^2_{table}(\alpha; f)$ , где  $f=k-1$  is the number of degrees of freedom (tabular value).

5) if  $H_{calc} < H_{table}$ , then « $H_0$ » accepted

if  $H_{calc} \geq H_{table}$ , then « $H_0$ » rejected

### 4. Illustrative material: presentation, slides

### 5. Literature:.

• Basic:

1. Koychubekov B.K. Biostatistics. uch. allowance/ B.K. Koychubekov. - Almaty: Evero, 2016.
2. Boleshev M.Ə. Medical statistics: okulyk. – Almaty: Evero, 2015.


• Additional:

1. Mamaev A.N. Statistical methods in medicine. / A.N. Mamaev, D.A. Kudlay. – M.J practical medicine, 2021. – 136 p.

2. Fundamentals of statistical analysis in medicine: textbook. manual / ed. V.A. Reshetnikova. – M.: Medical Information Agency, 2020. – 176 p.

### 6. Control questions:

1. In what cases are nonparametric comparison methods used?
2. What do the concepts “rank” and “ranking” mean?
3. To test which hypothesis is the Mann-Whitney U test used? What are the conditions for its use?
4. What is the design of the Mann-Whitney U test?
5. To test which hypothesis is the Wilcoxon T-test used? What are the conditions for its use?
6. What is the design of the Wilcoxon T-test?
7. To test which hypothesis is the Kruskal-Wallis H test used? What are the conditions for its use?
8. What is the design of the Kruskal-Wallis H test?

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## LECTURE № 6

**1. Theme:** Analysis of qualitative characteristics

**2. Aim of the lecture:** to familiarize students with some methods of analyzing qualitative features in the context of medical research.

### 3. Lecture thesis

Qualitative features are characteristics that are not measured by numerical values, but describe the quality of an object (for example, gender, blood type, eye color, hair color, marital status, presence/absence of disease, place of residence (urban/rural), etc.).

Analysis of qualitative characteristics allows you to systematize and classify information without reducing it to numerical values.

Qualitative data analysis is important for identifying relationships between various factors when conducting medical research. Allows you to identify risk groups, clarify diagnoses and make informed decisions in terms of treatment and prevention.

There are several types of qualitative features: binary, nominal and ordinal.

*Binary features*- are features that can take only two possible values. For example, gender (male/female), presence/absence of disease, blood pressure normal/high, postoperative complications present/no.

*Nominal features*- are features that divide objects into categories, but do not have an orderly relationship between these categories. For example, eye color, blood type, country of residence. There is no obvious order between categories.

*Ordinal features*- are features that divide objects into categories that have a certain order, but the differences between the values are not equal. For example, education (no, secondary, higher), severity of the disease (mild, moderate, severe). There is an order, but the spacing between values may not be equal.

Constructing contingency tables is an important method for analyzing qualitative data, especially in medical research. Such tables allow you to explore connections between two or more qualitative variables and determine the degree of their relationship.

Consider a contingency table of size 2x2 (Table 6.1). There are two binary signs: A - with outcomes A<sub>1</sub>, A<sub>2</sub>; B - with outcomes B<sub>1</sub>, B<sub>2</sub>. The central part of the table contains the frequencies of occurrence of combinations of these characteristics - a, b, c, d.

Table 6.1.

Conjugation table size 2x2

A \ B	B		Sum
	B <sub>1</sub>	B <sub>2</sub>	
A <sub>1</sub>	a	b	a+b
A <sub>2</sub>	c	d	c+d
Sum	a+c	b+d	n=a+b+c+d

Example 6.1. Table 6.2 presents data on the use of two types of drugs (A and B) by patients with the same diagnosis and their condition (sick/healthy) after 5 days of use. A total of 39 patients were examined, of which 25 were healthy, 14 were sick. Drug A was taken by 18 people, drug B by 21.

Let's consider a contingency table of size rxs (Table 6.3). There are two signs: A - with outcomes A<sub>1</sub>, A<sub>2</sub>, ..., A<sub>r</sub> and B - with outcomes B<sub>1</sub>, B<sub>2</sub>, ..., B<sub>s</sub>. The central part of the table contains the frequencies of occurrence of various combinations of characteristics A and B - v<sub>ij</sub>.


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Table 6.2.

Conjugation table size 2x2

State Type of medicine	Healthy	Sick	Sum
A	10	8	18
B	15	6	21
Sum	25	14	39

Table 6.3.

Conjugation table for size 5 x 5

A B	B <sub>1</sub>	B <sub>2</sub>	...	B <sub>s</sub>	Sum
A <sub>1</sub>	v <sub>11</sub>	v <sub>12</sub>	...	v <sub>1s</sub>	v <sub>1.</sub>
A <sub>2</sub>	v <sub>21</sub>	v <sub>22</sub>	...	v <sub>2s</sub>	v <sub>2.</sub>
...	...	...	...	...	...
A <sub>r</sub>	v <sub>r1</sub>	v <sub>r2</sub>	...	v <sub>rs</sub>	v <sub>r.</sub>
Sum	v <sub>.1</sub>	v <sub>.2</sub>	...	v <sub>.s</sub>	v <sub>..</sub>

Example 6.2. In table 6.4. data on the number of observations and cases of mortality for four forms of acute purulent destruction of the lungs are presented.

Table 6.4.

Conjugation table size 4x2

Exodus Form diseases	Deaths	Recovery	Sum
Purulent abscess	5	136	141
Gangrenous abscess	11	37	48
Gangrene of the lobes	7	8	15
Total gangrene	6	5	11
sum	29	186	215

Contingency tables can be used to test the hypothesis about the statistical significance of the relationship between qualitative variables.

### 1. Pearson's chi-squared test

This criterion is used to analyze qualitative characteristics in independent samples if the frequencies in the contingency table cells are greater than or equal to 5.


#### Scheme for applying the Pearson $\chi^2$ test (rxs size table):

1)  $H_0$ : there is no connection between qualitative characteristics.

$H_1$ : there is a connection between qualitative characteristics.

2)  $\alpha=0.05$  - significance level.

$$3) \chi^2_{\text{расч}} = \sum_{i=1}^r \sum_{j=1}^s \frac{(v_{ij} - v_{ij}^*)^2}{v_{ij}^*} \quad (6.1)$$

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where  $v_{ij}$  are observed frequencies  $v_{ij}^*$  are theoretical (expected) frequencies.  
Theoretical (expected) frequencies are calculated using the formula:

$$v_{ij}^* = v_{.i} \cdot \frac{v_{.j}}{v_{..}} \quad (6.2)$$

where  $v_{.i}$  is the sum for column  $i$ ,  $v_{.j}$  – sum for line  $j$ ,  $v_{..}$  – total number of observations.

4)  $\chi^2_{table}(\alpha; f)$ , where  $f = (r-1)(s-1)$  - number of degrees of freedom

5) If  $\chi^2_{calc} \leq \chi^2_{table}$ , then “H0” is accepted

6) If  $\chi^2_{calc} > \chi^2_{table}$  then “H0” is rejected.,

#### Yates's correction.

Formula (6.3) gives overestimated values. In practice, this results in the null hypothesis being rejected too often. To compensate for this effect, the Yates correction is introduced into the

formula:

$$\chi^2_{calc} = \frac{\left(ad - bc - \frac{n}{2}\right)^2}{n(a+b)(c+d)(a+c)(b+d)} \quad (6.4)$$

When solving problems, you need to perform calculations using formulas (6.3) and (6.4)

## 2. Fisher's exact test

This criterion is used to analyze qualitative characteristics in independent samples. It is suitable for comparing very small samples (if the observed frequencies are less than 5). Used only for contingency tables of size 2x2.

#### Scheme for applying Fisher's exact test:

1)  $H_0$ : there is no connection between qualitative characteristics.

$H_1$ : there is a connection between qualitative characteristics

2)  $\alpha=0.05$  - significance level.

3)

$$P_{calc} = \frac{(a+b)! \cdot (c+d)! \cdot (a+c)! \cdot (b+d)!}{a! \cdot b! \cdot c! \cdot d! \cdot n!} \quad (6.5)$$

where  $a, b, c, d$  – observed frequencies,  $n$  – total number of observations,  $!$  – factorial is the product of a number and a sequence of numbers, each of which is less than the previous one by 1 (for example,  $4! = 4 \cdot 3 \cdot 2 \cdot 1$ ).

5) The calculated value of the criterion is compared with the significance level of 0.05.

If  $P_{calc} \geq 0,05$ , then “H0” is accepted.

If  $P_{calc} < 0,05$ , then “H0” is rejected.

## 4. Illustrative material: presentation, slides.

## 5. Literature:

#### • Basic:

1. Koychubekov B.K. Biostatistics. uch. allowance/ B.K. Koychubekov. - Almaty: Evero, 2016.

#### • Additional:


1. Mamaev A.N. Statistical methods in medicine. / A.N. Mamaev, D.A. Kudlay. – M.J practical medicine, 2021. – 136 p.

2. Boslaf S. Statistics for everyone. / Per. from English P.A. Volkova, I.M. Flamer, M.V. Liberman, A.A. Galitsyn. – M.: DMK Press, 2017. – 586 p.: ill.

## 6. Control questions:

1. What is the peculiarity of the analysis of qualitative characteristics?
2. Why is qualitative feature analysis important in medical research?
3. What is a contingency table of 2x2 and size rxs?
4. What conditions must be met when applying the Pearson  $\chi^2$  test?



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5. What is the scheme of the Pearson  $\chi^2$  test?
6. What is the Yates correction used for?
7. In what cases is Fisher's exact test used?
8. What is the design of Fisher's exact test?
9. In what cases is McNemar's  $\chi^2$  test used?
10. What is the design of McNemar's  $\chi^2$  test?

## LECTURE № 7

**1. Theme:** Public health and health care as a science. Introduction to scientific research.

**2. Aim of the lecture:** to familiarize students with modern concepts and features of the subject “Public Health”.

**3. Lecture notes:** Unlike most medical (clinical) disciplines, which focus on one person and their health, public health studies the health of an entire population. This is the science of public health, which summarizes data on the state and changes in the health and reproduction of the population in order to develop optimal conditions for the provision of medical care and the implementation of the necessary set of measures to protect the health of both the entire population as a whole and its individual groups.

In the modern understanding, “Public Health” is the science of the patterns of development of public health.


Public health and medical care is a subject that studies health improvement, as well as the adverse effects of social conditions on the health of the population and its groups, developing scientifically based recommendations for the implementation of measures to eliminate and prevent the harmful effects of social conditions and factors on people's health in the interests of protecting and improving the level of public health. Like any other science, “Public Health” has two essential attributes - subject and methods. The subject of this science is public health (synonymous with “public health” and healthcare. More than 100 definitions of the concept of “health” have been proposed, but the definition proposed by the World Health Organization (WHO) is the most common. Health (human) is a state of complete physical, mental and social well-being and not merely the absence of disease or infirmity (WHO). Public health is a state, a quality of society that provides conditions for a lifestyle of people who are not burdened by diseases, physical and mental disorders, that is, a state that ensures the formation of a healthy lifestyle.

Population health is a medical, demographic and social category that reflects the physical, mental and social well-being of people carrying out their life activities within certain social communities

This discipline is the science of healthcare strategy and tactics. Healthcare is a system of government, social, socio-economic and medical measures that ensure a high level of protection and improvement of public health. Healthcare not only maintains the good health of the population, but also indirectly affects the economic and social well-being of the society. As society develops, so does healthcare. The nature, quality and direction of its development largely depend on the socio-economic processes occurring in society. In fact, we are talking about the external conditions for the functioning and development of the healthcare system. These external conditions are very numerous and varied. Conditions for the functioning and development of the healthcare system:

- state of the human environment (nature, climate, ecology);
- conditions of a person's daily life (work, life, rest);
- Legislative support for the rights of citizens: rights to life, rights to health,

This discipline is the science of healthcare strategy and tactics. Healthcare is a system of

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- state of the human environment (nature, climate, ecology);
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**4. Illustrative material:** presentation (14 slides included)

**5. Literature:** see Appendix 1.

**6. Test questions (feedback):**

1. What is public health, define it?
2. What is the definition of "health"?
3. Features of the subject of public health from the clinical disciplines.

## LECTURE № 8

**1. Theme:** Modern problems of demography in the Republic of Kazakhstan.

**2. Aim of the lecture:** to familiarize students with the demographic situation in the Republic of Kazakhstan.

**3. Lecture notes.** When assessing public health, a group of indicators characterizing medical and demographic processes is of great importance. Demographic science deals with the study of medical and demographic processes.

Demography is the science of population. The term comes from the Greek demos - "people" and grapho - "description". The task of demography is to study the territorial distribution of the population, trends and processes occurring in the life of the population in connection with socio-economic conditions, everyday life, traditions, environmental, medical, legal and other factors.


Medical demography studies the relationship between population reproduction and medical and social factors and, on this basis, develops measures aimed at ensuring the most favorable development of dStatistical study of the population is carried out in two main areas:

1) *demographic statistics* - data on population size, population composition by gender, age, social status, profession, marital status, cultural level, location and population density at a certain (critical) point in time;

2) *population dynamics* - changes in the size and composition of the population as a result of mechanical movement of the population and the processes of fertility and mortality.

Demographic statistics

The study and recording of the size and composition of the population is carried out through periodically conducted population censuses. A population census is a general (continuous) registration of the population, during which data is collected that characterizes each resident of a country or administrative territory at a certain point in time. The main requirements for conducting a census are universality, unity of the program, registration by name and simultaneous registration, personal interview of each resident and strict adherence to the secrecy of the census. WHO experts recommend conducting population censuses every 10 years. The last population census on the territory of the Republic of Kazakhstan was carried out in 2022. The census is carried out in winter, in the middle of the month or week, that is, during the period of least migration activity of the

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population. The development of census materials makes it possible to obtain data on the population, Classification of human life expectancy by age, adopted by WHO.

Up to 15 years old - childhood.

16-30 years old - youth.

31-45 years old - youth.

46-60 years old - maturity.

61-75 years old - an elderly person.

76-90 years old - older people.

90 - long-lived. demographic processes and improving the health of the population.

When determining the type of age structure of the population, the possibility of population participation in reproduction is taken into account. For this purpose, the entire population is divided into 3 age groups:

Group I - 0-14 years, preferred age;

Group II - 15-49 years, fertile age;

III - 50 years and older, post-fertile age.

Dynamics studies the processes of change in population size and structure. Changes in the size and structure of the population can occur both as a result of mechanical movement caused by migration processes, and as a result of natural movement determined by fertility and mortality. 49 Population dynamics Mechanical movement or migration (Latin migratio - moving, moving) is the movement of certain groups of people, usually associated with a change of place of residence, relocation from one area to another. One of the main signs of migration is crossing the administrative boundaries of a territory (states, regions, cities, etc.). There is a distinction between internal migration, that is, movement within the borders of one state, and external migration, which is movement outside the country. Classification of migrations depending on their characteristics:

1. *External* - involves crossing the state border (emigration - departure of citizens from their country, immigration - entry into the country for residence of citizens from another country).

2. *Internal* - occur within state borders, include inter-district movements, relocation of the population from villages to cities (urbanization). Internal migration is one of the most important social processes of our time.


At the end of the first quarter of this year, the population increased to 19.18 million people, of which 9.31 million were men, 9.86 million were women. In the regional context, it is expected that the most newborns in 2021 were registered in the densely populated Turkestan region : 65.1 thousand babies per year. The top three also included Almaty region with 55.2 thousand babies and Almaty with 37.9 thousand babies. The fewest children were born in the North Kazakhstan region: only 6.5 thousand babies - 5.7% less than a year earlier. In addition to North Kazakhstan, a decrease in the birth rate was noted in Kostanay and Pavlodar regions. The largest increase in the birth rate was recorded in Shymkent: by 11.5% per year, to 35.4 thousand people. The total number of Kazakhs exceeded 13.3 million people. During the years of Kazakhstan's independence, the number of Kazakhs in the republic more than doubled, almost as did their share - from 39.7% (data from the last census in the Soviet Union in 1989) to 69.59%.

In five regions, the share of Kazakhs exceeds 80% - in the capital (81.08%), Aktobe region (84.29%), Mangistau region (91.57%), Atyrau region (93.01%) and Kyzylorda region (96. 54%). Kazakhs constitute the majority in all regions of the country, with the exception of the North Kazakhstan region, where Russians remain the predominant ethnic group.

**4. Illustrative material:** presentation (14 slides included)

**5. Literature:** see Appendix 1.

**6. Test questions (feedback):**

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1. Identify demographics.
2. What does medical demography study?
3. Name the main areas of demography.
4. Name the classification of human life expectancy by age, adopted by WHO.

## LECTURE № 9

**1. Theme::** Modern medical and social problems, issues of promoting public health.

**2. Aim of the lecture:** To familiarize students with the basic concepts and methods of studying morbidity.

**3. Lecture thesis:** Morbidity is the most important component of a comprehensive assessment of the health status of the population. It characterizes the totality of cases of diseases among the population as a whole or its individual groups (age, gender, territorial, occupational, etc.) over a certain period of time. Morbidity records are maintained by almost all health care facilities.

Data on population morbidity are collected, processed and analyzed using medical statistics methods. Population morbidity is studied by three methods:

1. According to data from the population who sought medical help.
2. According to medical examinations.
3. According to data on causes of death.

In domestic statistics, when studying morbidity, the following are used:


concepts: primary morbidity, general morbidity, pathological susceptibility.

Primary morbidity is a set of new, previously unreported diseases that were first identified among the population in a given calendar year.

General morbidity is the totality of all diseases among the population, both first identified in a given calendar year and registered in previous years, but for which patients again sought medical help in a given year.

Pathological susceptibility is a set of all types of pathological conditions among the population (acute and chronic diseases, premorbid conditions and latent forms), identified and recorded during medical examinations and surveys of the population. Studying the morbidity of the population by seeking medical help in medical institutions is the leading method. As a rule, they identify acute diseases and chronic diseases in the acute stage. The method consists of studying general and primary morbidity, as well as 4 types of special morbidity records. The main accounting document in outpatient institutions is the “Statistical coupon for registration of final (refined) diagnoses” (f. 025-2/u),

Chronic non-infectious diseases (“diseases of civilization”) currently determine the level of morbidity and mortality in developed countries. The level of public health largely depends on social factors and the impact of external risk factors. The difficult environmental situation, economic instability and declining living standards are causing an increase in the incidence of almost all classes of diseases among the population. Cardiovascular diseases (CVD) are the main cause of mortality and disability in the population of the Republic of Kazakhstan. Today, cardiovascular diseases not only determine the mortality rate of the population of the republic and are the main cause of disability, but also play a significant role in reducing average life expectancy. The relevance of this problem is also due to the high prevalence of this pathology and the leading place of diseases of the circulatory system in the causes of labor loss in the country's population. The significance of pathology is determined by its consequences, which account for more than 40% of cases of disability. The continuing increase in incidence and the impact of younger and younger people make cardiovascular diseases the most important medical and social health problem. The

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structure of the class of diseases of the circulatory system is formed by coronary heart disease (CHD), hypertension and vascular lesions of the brain. Hypertension ranks first (47.8%), coronary heart disease - second (24.5%), cerebrovascular diseases - 70th third (10.0%).

Reasons contributing to the increase in mortality and morbidity from cardiovascular diseases:

- concentration of population in cities (urbanization);
- change in the rhythm of life and increased emotional stress;
- changes in the nature of work and nutrition;
- severe limitation of physical activity.

The incidence of cardiovascular diseases is higher in women than in men, with the exception of myocardial infarction. Myocardial infarction is more common in men.

Risk factors for cardiovascular diseases. From the point of view of the possibility of influencing risk factors, they are divided into modifiable and non-modifiable. There are external (social) and internal factors. External or lifestyle factors: excessive emotional stress, poor diet, consumption of large amounts of table salt, smoking, drinking alcohol, lack of physical activity. Internal or biological factors: hereditary predisposition, diabetes mellitus, hypercholesterolemia, hyperlipidemia

For many years, the second place among the causes of mortality in the country's population was occupied by cancer and significantly influenced the average life expectancy and the amount of irreversible losses. Malignant neoplasms are the cause of death in 13.1% of the total population mortality, second only to mortality from diseases of the circulatory system.

Cancer risk factors:

- Smoking - 30% of cases of cancer.
- Poor nutrition is the cause of 35% of cancers.
- Excessive solar radiation (3% of cancer cases).
- Viral infections (5% of cancer cases).
- Harmful production (4% of cancer cases).
- Alcohol abuse (3% of cancer cases).
- Other factors (environmental pollution - 2%, food additives - 1%, drugs and medical procedures - 1%, unexplained causes - 16% of cancer cases.
- Abortion. According to research by Japanese scientists, an interrupted pregnancy increases the likelihood of developing uterine cancer by 30%.
- Age of the woman giving birth. In women who give birth to their first child after 35 years of age, the risk of developing a malignant tumor doubles.
- Proximity to power lines. The electric field created by power lines attracts radioactive particles from radon gas, which is known to be carcinogenic.
- Negative state of mind. Negative emotions: resentment; anger, prolonged and severe stress, despondency, etc. Every year, from 40 to 45 thousand new diseases with malignant neoplasms are registered in the Republic of Kazakhstan.

Injuries are one of the most important medical and social problems today. Concern is caused not only by the increase in injuries in the Republic of Kazakhstan (especially in recent years), but also by the fact that there is an increase in fatal injuries, with transition to disability, with temporary loss of ability to work. Injuries account for about 12% of the total number of diseases, are the third leading cause of death and the leading cause of death among people aged 1-40 years.


**4. Illustrative material:** presentation (14 slides included)

**5. Literature:** see Appendix 1.

**6. Test questions (feedback):**

1. Determine the incidence.



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2. Name the main methods for studying morbidity.
3. Define the following concepts: primary morbidity, general morbidity, pathological susceptibility.
4. Name the reasons contributing to the increase in morbidity.

## LECTURE № 10

**1. Theme:** Disability and its types.

**2. Aim of the lecture:** to familiarize students with the rules of conducting a medical and social examination.

**3. Lecture notes.** According to the Law of the Republic of Kazakhstan dated April 13, 2005 “On social protection of disabled people in the Republic of Kazakhstan”, a disabled person is a person who has a health disorder with a persistent disorder of body functions caused by diseases, injuries (wounds, bruises, concussions), their consequences, defects, that leads to restrictions on life and the need for social protection.

The procedure for establishing disability, its causes and timing, and the degree of disability are regulated by the Rules for conducting medical and social examinations, approved by order of the Minister of Health and Social Development of the Republic of Kazakhstan dated January 30, 2015 No. 44.

To establish disability, you must first contact a medical organization at your place of residence/attachment - your local doctor or a specialist from a specialized healthcare organization, who will determine the scope of necessary diagnostic and treatment measures, including, if indicated, inpatient examination and treatment, and establish the diagnosis and degree of functional impairment.

After carrying out a set of diagnostic, therapeutic and rehabilitation measures, in the presence of persistent disorders of body functions, medical organizations refer people to MSE no earlier than four months from the moment of temporary disability or diagnosis, with the exception of people with anatomical defects and incurable patients with significant or pronounced dysfunctions of the body and lack of rehabilitation potential.

At the same time, the completeness, scope of the medical examination and the validity of referring persons for a medical and social examination (MSE) are provided by the chairman of the medical advisory commission (MAC) of the referring medical organization.

ITU is carried out by territorial divisions of the Committee on Labor, Social Protection and Migration of the Ministry of Labor and Social Protection of the Population of the Republic of Kazakhstan.


Specialists from ITU departments issue an expert opinion collectively based on an examination of the person being examined, assessment of the degree of impairment of body functions and disability, including disability, and consideration of the submitted documents (clinical, functional, social, professional and other data).

MSA is carried out at the place of permanent residence (registration), but, in some cases, according to the conclusion of the High Commission, it can be carried out at home, at the place of stay for treatment in healthcare organizations providing inpatient care, in institutions of the penal system, pre-trial detention centers or in absentia.

examination (re-examination) is carried out upon an application for a medical and social examination with the submission of the following documents:

1. referral for medical and social examination, filled out by specialists from healthcare organizations. The survey is conducted on the basis of this referral, no later than one month from



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the date of referral indicated in it;

2. a copy of the medical part of the patient's (disabled) individual rehabilitation program, if it was developed by a medical organization;

3. a copy of the identity document of the person being searched and the original for verification;

4. A certificate (in any form) confirming the fact that the person is being held in an institution of the penal system or a pre-trial detention center;

5. medical record of an outpatient to analyze the dynamics of the disease. If you have copies of extracts from the medical history, expert opinions and examination results.

During the MSA, the following causes of disability are determined:

1. general illness;
2. work injury;
3. Occupational disease;
4. disabled since childhood;
5. disabled children under the age of sixteen;
6. disabled children aged sixteen to eighteen years;
7. wounds, contusions, mutilations, diseases received in the performance of official duties, during military service, after accidents at civil or military nuclear facilities or as a result of emergencies at nuclear facilities, as a result of an accident not related to the performance of military service duties ( official duties), or a disease not related to the performance of military and official duties, subject to the establishment of a cause-and-effect relationship by the authorized body of the relevant field of activity;

8. disabled people due to emergency environmental situations, including due to radiation exposure during nuclear explosions and tests and (or) their consequences, subject to the establishment of a cause-and-effect relationship by the authorized body in the relevant field of activity.

Disability is established for the following periods:

- persons under the age of sixteen - 6 months, 1 year, 2 years, for 5 years and until the age of sixteen;
- persons aged sixteen to eighteen years - 6 months, 1 year until reaching the age of eighteen;
- persons over eighteen years of age - 6 months, 1 year, 2 years or without a re-examination period.

Disability without a period for re-examination is established:

- according to the List of irreversible anatomical defects;
- in case of persistent, irreversible changes and dysfunctions of the body, ineffectiveness of rehabilitation measures, stability of the disability group and dynamic observation of a disabled person of the first group for at least four years, the second for at least five years, the third for at least six years;


- with an unfavorable rehabilitation prognosis for people of retirement age

**4. Illustrative material:** presentation (14 slides included)

**5. Literature:** see Appendix 1.

**6. Test questions (feedback):**

1. Disability, definition.
2. What diseases qualify for disability?
3. How to obtain disability in Kazakhstan?
4. By whom and for what period is disability established?

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## LECTURE № 11

**1. Theme:** Organization of medical care for the population.

**2. Aim of the lecture:** to familiarize students with the rules for organizing medical care to the population.

**3. Lecture thesis**

Article 116. Levels of medical care

A three-level system of medical care has been created in the Republic of Kazakhstan:

1) primary level - the level of medical care provided by primary health care specialists in outpatient, inpatient settings and at home;

2) secondary level - the level of medical care provided by specialized specialists providing specialized medical care in outpatient, inpatient and inpatient settings, including referrals from specialists providing medical care at the primary level;

3) tertiary level - the level of medical care provided by specialized specialists providing specialized medical care using high-tech medical services, in outpatient, inpatient and inpatient settings, including in the direction of primary and mid-level specialists.

Article 117. Forms of medical care

Medical assistance is provided in the following forms:

1) emergency medical care - medical care provided for sudden acute diseases and conditions, exacerbation of chronic diseases that require urgent medical intervention to prevent significant harm to health and (or) eliminate a threat to life;

2) emergency medical care - medical care provided for sudden acute diseases and conditions, exacerbation of chronic diseases that do not pose a clear threat to the patient's life;

3) planned - medical care provided for diseases and conditions that are not accompanied by a threat to the patient's life, a delay in the provision of which for a certain time will not lead to a deterioration in the patient's condition, as well as during preventive measures.

Article 118. Conditions for the provision of medical care

1. Medical assistance is provided:

1) in outpatient settings that do not provide round-the-clock medical observation and treatment, including in emergency departments of 24-hour hospitals;

2) in inpatient conditions, providing round-the-clock medical observation, treatment, care, as well as providing the bed with food, including in cases of therapy and "one-day" surgery, providing round-the-clock observation during the first day after the start of treatment;

3) in conditions that replace a hospital, which do not require round-the-clock medical observation and treatment and provide for medical observation and treatment during the day with the provision of a bed;


4) at home: when calling a medical worker, a mobile team, active patronage from medical workers, organizing treatment at home (hospital at home);

5) in sanatorium and resort organizations;

6) outside a medical organization: at the place where the emergency medical team is called, on ambulances and medical aviation during transportation, as well as on medical trains, mobile (field) medical complexes, field hospitals, route medical rescue stations and when providing remote medical services.

2. The route for providing medical care to patients at the primary, secondary and tertiary levels in terms of profiles is established by local state health authorities of regions, cities of republican significance and the capital in accordance with the rules and standards of medical care.

3. Medical care in healthcare organizations is provided on the basis of triage (medical or

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sanitary triage of patients) depending on the severity of their condition and sanitary and epidemiological risk.

Medical organizations follow the principles of infe Article 120. Types of medical care

Types of medical care are:

- 1) emergency medical care;
- 2) pre-hospital medical care;
- 3) primary health care;
- 4) specialized, including high-tech, medical care;
- 5) medical rehabilitation;
- 6) palliative care.

Article 121. Emergency medical care

1. Emergency medical care is a system for organizing medical care in an urgent and urgent form for acute diseases and life-threatening conditions, as well as for preventing significant harm to health at the scene of an incident and (or) on the way to a medical organization.

2. Ambulance assistance involving medical aviation is provided:

- 1) if it is impossible to provide medical care due to the lack of medical devices and (or) appropriately qualified specialists in the medical organization at the patient's location;
- 2) if necessary, delivery of specialists of secondary and tertiary levels of medical care to their destination;

3) to transport the patient to medical organizations of intermediate and tertiary levels of medical care if it is impossible and ineffective to provide medical care at the patient's location;

4. Rules for the provision of emergency medical care, including with the involvement of medical aviation, are developed and approved by the authorized body.

5. Ensuring the availability and timeliness of emergency medical care is carried out by local health authorities of regions, cities of republican significance and the capital.

Article 122

1. Pre-hospital medical care - medical care provided by paramedics independently or as part of a multidisciplinary team, including health promotion, assessment of the patient's condition, pre-medical diagnosis, prescribing a pre-medical intervention plan, pre-medical manipulations and procedures, as well as care for patients, disabled people and the dying.


2. Paramedical workers provide medical care in accordance with the rules for the provision of pre-hospital medical care, approved by the authorized body.

3. Ensuring the availability of pre-hospital medical care is carried out by local health authorities of regions, cities of republican significance and the capital.

Article 123. Primary health care

1. Primary health care is the place of first access to health care focused on the needs of the population, including prevention, diagnosis, treatment of diseases and conditions provided at the level of the individual, family and society, including:

- 1) diagnosis, treatment and management tactics of the most common diseases;
- 2) preventive examinations of target population groups (children, adults);
- 3) early identification and monitoring of behavioral risk factors for diseases and training in skills to reduce identified risk factors;
- 4) immunization;
- 5) formation and promotion of a healthy lifestyle;
- 6) measures to protect reproductive health;
- 7) observation of pregnant women and postpartum women in the postpartum period;
- 8) sanitary-anti-epidemic and sanitary-preventive measures in hotbeds of infectious diseases.

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## 2. Principles of operation of health care organizations providing primary health care:

- 1) family principle of service;
- 2) territorial accessibility of primary health care;
- 3) free choice of medical organization within territorial accessibility;
- 4) patient satisfaction with the quality of medical care;
- 5) equality and fair competition regardless of the form of ownership and departmental affiliation;

6) primary health care services, covering prevention, diagnosis and treatment, available to all patients regardless of their location.

3. Primary health care is provided by general practitioners (family doctors), local internists, pediatricians, paramedics, obstetricians, advanced practice nurses (general practice), community nurses, social workers and medical psychologists.

4. Persons receiving primary health care are assigned to health care entities providing primary health care.

Attaching an individual to a primary health care organization is the basis for exercising the right to receive medical care and fulfilling the obligations of health care organizations to provide medical care within the framework of the guaranteed volume of free medical care and (or) in the compulsory social health insurance system.

Rules for attaching individuals to healthcare organizations providing primary health care are developed and approved by the authorized body.

5. In primary health care organizations, emergency departments (points) are created to provide emergency care.

6. Ensuring the availability of primary health care is carried out by local health authorities of regions, cities of republican significance and the capital.

## Article 124. Specialized, including high-tech, medical care

1. Specialized medical care is provided by specialized specialists for diseases that require special methods of diagnosis, treatment, medical rehabilitation, including the use of remote medical services.

2. Specialized medical care is provided in the form of consultative and diagnostic care on an outpatient basis, inpatient replacement and inpatient care at the secondary and tertiary levels of medical care.


3. High-tech medical care is part of specialized medical care provided by specialized specialists for diseases that require the use of innovative and (or) unique diagnostic and treatment methods with scientifically proven effectiveness and safety, as well as technologies developed based on the achievements of medical science and related branches of science and technology.

4. The procedure for determining and the list of types of high-tech medical care, as well as the criteria according to which types of high-tech medical care are transferred to the list of specialized medical care services, are determined by the authorized body.

## Article 125. Medical rehabilitation

1. Medical rehabilitation is provided to persons with congenital diseases, after acute conditions, surgical interventions, injuries, as well as their consequences according to the list approved by the authorized body.

2. Medical rehabilitation of persons with congenital diseases, after acute conditions, surgical interventions and injuries is provided in the treatment of the underlying disease in outpatient, inpatient, inpatient conditions of medical organizations of the primary, secondary and tertiary levels.

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2-1. Medical rehabilitation of persons held in pre-trial detention centers and institutions of the penal system is carried out after acute conditions, surgical interventions, injuries, as well as their consequences, as determined by the authorized body.

3. Medical rehabilitation of congenital diseases, consequences of acute conditions, surgical interventions and injuries is provided taking into account the rehabilitation potential in accordance with the medical part of the patient's individual rehabilitation program in outpatient, inpatient, hospital-replacement conditions of medical organizations of the primary, secondary and tertiary levels, as well as at home and in sanatorium and resort organizations in the manner determined by the authorized body.

4. According to the conclusion of the multidisciplinary team, medical rehabilitation is not provided to a patient with insufficient rehabilitation potential.

5. Medical rehabilitation is a process of medical rehabilitation aimed at acquiring or compensating for unformed functions and skills of children with disabilities and their integration into society. Medical rehabilitation is provided to children with congenital functional limitations until they reach the age of three.

6. The procedure for proving medical rehabilitation is developed and approved by the authorized body.

#### Article 126. Palliative care

1. Palliative care is a set of services aimed at improving the quality of life of patients with serious and incurable diseases (conditions), as well as their families and caregivers, including medical, special social services, and spiritual support.

2. Palliative care is a complex of medical services aimed at relieving pain and severe manifestations of the disease (condition) of a terminally ill patient in the absence of indications for radical treatment.

Palliative care is provided on the basis of a healthcare standard developed and approved by the authorized body.

**4. Illustrative material:** presentation (14 slides included)

**5. Literature:** see Appendix 1.

**6. Test questions (feedback):**

1. Name the levels of medical care provided to the population in the Republic of Kazakhstan.
2. What forms of medical care exist in the Republic of Kazakhstan?
3. List the types of medical care.

## LECTURE № 12

**1. Theme:** Ethics. Medical and ethical aspects of health and disease.


**2. Aim of the lecture:** to introduce students to the basic principles and rules of medical ethics, modern medical and ethical problems in promoting public health.

**3. Lecture thesis:** Medical ethics (Latin ethica, from Greek ethice - the study of morality, morality), or medical deontology (Greek deon - duty; the term "deontology" has been widely used in recent years in Russian-language literature), is a set of ethical standards and principles of conduct for medical workers when performing their professional duties.

Professional ethics is a system of moral principles, norms and rules of conduct for a specialist, taking into account the characteristics of his professional activity and the specific situation. Professional ethics is an integral part of the training of every specialist.

The fundamentals of legislation on the protection of public health establish the priority of preventive measures in strengthening and protecting the health of the population ("Public Health



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Law”). Disease prevention is the basic principle of domestic healthcare. A set of preventive measures implemented through the healthcare system is called medical prevention. Medical prevention in relation to the population can be individual, group and population (mass). Individual prevention is the implementation of preventive measures with individuals; group - with groups of people with similar risk factors; population - covers large groups of the population (population) or the population as a whole. In addition, there are primary, secondary and tertiary prevention (rehabilitation).

Primary prevention is a set of medical and non-medical measures aimed at preventing the occurrence of certain diseases and health conditions.

Primary prevention includes a set of measures that include:

- reducing the impact of harmful environmental factors on the human body (improving the quality of atmospheric air, drinking water, soil, structure and quality of nutrition, working, living and leisure conditions, the level of psychosocial stress and other factors affecting the quality of life);

- formation of a healthy lifestyle;

- prevention of occupational diseases and injuries, accidents and deaths in working age;

- carrying out immunoprophylaxis among various population groups.

Secondary prevention is a complex of medical, social, sanitary-hygienic, psychological and other measures aimed at early detection of diseases, as well as preventing their exacerbations, complications and chronicity. Secondary prevention includes:

- targeted sanitary and hygienic education of patients and their family members in the field of knowledge and skills related to a specific disease (organization of health schools for patients suffering from bronchial asthma, diabetes, hypertension, etc.);

- conducting medical examinations to identify diseases in the early stages of development;

- conducting courses of preventive (anti-relapse) treatment.

Tertiary prevention (rehabilitation) is a complex of medical, psychological, pedagogical, and social measures aimed at restoring (or compensating for) impaired physiological and social functions of the body, quality of life and working ability of patients and disabled people. This is achieved through the development of a network of restorative medicine and rehabilitation centers, as well as sanatorium and resort institutions. The method of preventive examinations makes it possible to identify diseases at an initial stage, which have not yet served as a basis for seeking medical help and therefore are not reflected in the accounting of general morbidity. When conducting medical examinations, all cases of acute and chronic diseases with clinical manifestations that are present at the time of the examination are taken into account, hidden diseases and subclinical forms are identified.

There are three types of preventive medical examinations


A preliminary medical examination is carried out for persons entering work or study in order to determine the suitability of workers and employees for their chosen job and to identify diseases that may be a contraindication for work in this profession.

Periodic medical examinations are carried out according to plan in a timely manner with a certain volume of research and a certain frequency of individual populations in order to early detect diseases.

Targeted medical examination is carried out for the purpose of early detection of patients with certain diseases, for example, tuberculosis, malignant neoplasms, sexually transmitted diseases, etc.

The method of medical examinations cannot serve as the only source for studying the morbidity of the population, since it gives an idea of the presence of diseases only at the time of the examination, moreover, it is labor-intensive and forces us to limit the size of the population being



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studied. The results of the method can be subjective, since they depend on the specialty, qualifications of the doctor, the purpose and level of organization of the examination, as well as the availability of diagnostic tools. However, this makes it possible to supplement materials on population morbidity in accordance with the data to be exchanged. The unit of accounting is each disease or borderline condition identified during a preventive examination. Preventive medical examinations allow you to determine your health group.

2 groups of people are subject to dispensary observation.

I group of dispensary observation:

- persons who require systematic monitoring due to their physiological characteristics (children, adolescents, pregnant women);
- persons working in hazardous industries;
- decreed contingent - persons working in the service sector, who pose the greatest danger from the point of view of infecting others with infectious and parasitic diseases (food industry workers, personnel of children's medical institutions, public and passenger transport workers);
- special contingent (persons affected by the Chernobyl disaster);
- disabled people and participants of the Great Patriotic War.

II group of dispensary observation:

- patients with chronic diseases;
- convalescents (recovering) after some acute diseases;
- patients with congenital diseases and developmental defects

Screening is a preventive medical examination of healthy individuals of a certain age in order to identify risk factors and diseases in the early stages. Screening examinations help to identify the disease at an early stage or a predisposition to it, select the optimal treatment and prescribe a set of preventive measures.

The selection is carried out in 2 age categories:

1. Children aged 0 to 18 years. Children undergo annual preventive examinations until they reach adulthood. Pupils of preschool institutions, schoolchildren, students of secondary specialized educational institutions and students under 18 years of age are examined by a visiting team in educational organizations.

Examination of children who do not attend preschool institutions is carried out in a clinic or family health center.


2. Adults aged 30 to 70 years.

The examination is carried out even in the absolute absence of any symptoms - solely to ensure your health.

Screenings are absolutely free. Financing of preventive examinations is carried out at the expense of compulsory medical insurance; therefore, in order to undergo screening, you must have insurance status. To undergo screening, you need to go to the clinic at your place of residence or attachment. For this purpose, every primary health care service has screening rooms. You must have your ID with you. When passing the established screening tests, the employee is granted social leave for up to 3 days with payment according to average earnings.

Screening examinations of the adult population are aimed at early detection and prevention of:

- major diseases of the circulatory system - arterial hypertension, coronary heart disease;
- diabetes among men and women;
- precancerous, malignant neoplasms of the cervix in women;
- precancerous, malignant neoplasms of the mammary gland in women;
- glaucoma in men and women;
- precancerous, malignant neoplasms of the colon and rectum in men and women

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- malignant neoplasms of the esophagus, stomach, liver and prostate gland;
- chronic hepatitis B and C in risk groups.

At what age are adults screened?

For early detection of diseases of the circulatory system (arterial hypertension, coronary heart disease) and diabetes mellitus in men and women aged 40, 42, 44, 46, 48, 50, 52, 54, 56, 58, 60, 62, 64, age groups that are not registered at the dispensary for arterial hypertension, coronary heart disease and diabetes mellitus;

For early detection of glaucoma for men and women aged 40, 42, 44, 46, 48, 50, 52, 54, 56, 58, 60, 62, 64, 66, 68, 70 years old who are not registered for glaucoma ;

Women aged 40, 42, 44, 46, 48, 50, 52, 54, 56, 58, 60, 62, 64, 66, 68, 70 years old who are not registered for breast cancer;

Women aged 30, 34, 38, 42, 46, 50, 54, 58, 62, 66, 70 years expect early detection of precancerous diseases and cervical cancer;

For early detection of precancerous and tumor diseases of the colon and rectum, men and women 50, 52, 54, 56, 58, 60, 62, 64, 66, 68, 70 under the age of three years who are not registered for polyposis, colon and rectal cancer, intestinal examination is carried out;

For early detection of chronic hepatitis B and C, people with blood diseases, malignant neoplasms, on hemodialysis, with a history of surgical interventions, transfusions of blood and its components are tested

Verification procedure

The patient undergoes screening testing: answers questions about nutrition, bad habits, level of physical activity, hereditary diseases, etc.

The patient's height and weight are immediately measured, the Kettle index is determined, cholesterol and blood sugar levels are determined using an express method, and blood pressure and intraocular pressure are measured.

Further, if necessary, the doctor writes a referral for additional examination or consultation with a specialist.

After the patient has been examined in the screening room (for early detection of behavioral factors, arterial hypertension, coronary heart disease, diabetes mellitus and glaucoma), he is examined for cancer pathology (if he is subject to this type of screening by age).


For example, women aged 30 to 70 years old have a smear taken in the examination room for onc cytology, women aged 40 to 70 years have a mammogram for early detection of breast cancer, and men and women aged 50 to 70 years have a stool test. occult blood for early detection of colon cancer.

**4. Illustrated material:** presentation (14 slides included)

**5. Literature:** see Appendix 1.

**6. Test questions (feedback):**

1. What types of prevention do you know?
2. What is the main purpose of preventive health examinations?
3. Why are screening tests performed?

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## Appendix 1

### Literature:

#### Main:

1. Public health: textbook / A. A. Akanov [and others]. - ; Approved and rec. committee for control in the field of education and science. Ministry of Education and Science of the Republic of Kazakhstan. - M. : "Litterra", 2017. - 496 p.
2. Boleshov, M. A. Kogamdyk densaulyk zhane densaulykty saktau: okulyk / M. A. Boleshov. - Almaty: Evero, 2015. - 244 bet p.
3. Campbell, A. Medical Ethics / A. Campbell, G. Gillette, G. Jones; ed. Yu. M. Lopukhin. - M: GEOTAR - Media, 2014. - 368 bet. With.

#### Additional:


1. Rymanov, D.M.
2. Medic, V. A. Public health and health care: hands. to practical exercises. - M. : GEOTAR - Media, 2012. - 400 p.
- 3.

#### Electronic resources:

1. Lisitsyn, Yu. P. Public health and healthcare [Electronic resource]: textbook / Yu. P. Lisitsyn, G. E. Ulumbekova. - 3rd ed., revised. and additional - Electron. text data. (43.1Mb). - M.: GEOTAR - Media, 2017. - el. opt.
2. Medic, V. A. Public health and healthcare [Electronic resource]: textbook / V. A. Medic, V. K. Yuryev. - Electron. text data. (47.6 Mb). - M. : GEOTAR - Media, 2013. - 608 p. email
3. Lisitsyn, Yu. P. Public health and healthcare [Electronic resource]: textbook / Yu. P. Lisitsyn, G. E. Ulumbekova. - 3rd ed., revised. and additional - Electron. text data. (40.9 Mb). - M.: Ed. group "GEOTAR-Media", 2011. - 544 el.
4. Shchepin, O. P. Public health and healthcare [Electronic resource]: textbook / O. P. Shchepin, V. A. Medic. - Electron. text data. (43.6 Mb). - M.: Ed. group "GEOTAR-Media", 2011. - 592 p. email opt. disc (CD-ROM).
5. Medic, V. A. Public health and healthcare [Electronic resource]: a textbook for honey. Schools and colleges / V. A. Medik., V. K. Yuriev. - 3rd ed., revised. and additional - Electron. text data. (37.2 MB). - M. : Publishing group "GEOTAR-Media", 2011. - 288 p. email opt. Disk

### Electronic database:

No.	Name	Links
1	Digital library	<a href="http://lib.ukma.kz">http://lib.ukma.kz</a>
2	Digital catalogue - For internal users - For external users	<a href="http://10.10.202.52">http://10.10.202.52</a> <a href="http://89.218.155.74">http://89.218.155.74</a>
3	Intermediate republican higher educational institutions electronic library	<a href="http://rmebrk.kz/">http://rmebrk.kz/</a>
4	Electronic Library of the Medical School "Student Advisor"	<a href="http://www.studmedlib.ru">http://www.studmedlib.ru</a>
5	Section "Paragraph" information system "Medicine"	<a href="https://online.zakon.kz/Medicine">https://online.zakon.kz/Medicine</a>
6	Electronic source of legal information "law"	<a href="https://zan.kz">https://zan.kz</a>
7	Scientific electronic library	<a href="https://elibrary.ru/">https://elibrary.ru/</a>
8	"BooksMed" electronic library	<a href="http://www.booksmed.com">http://www.booksmed.com</a>

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9	"Web of science" (Thomson Reuters)	<a href="http://apps.webofknowledge.com">http://apps.webofknowledge.com</a>
10	"Science Direct" (Elsevier)	<a href="https://www.sciencedirect.com">https://www.sciencedirect.com</a>
11	"Scopus" (Elsevier)	<a href="http://www.scopus.com">www.scopus.com</a>
12	PubMed	<a href="https://www.ncbi.nlm.nih.gov/pubmed">https://www.ncbi.nlm.nih.gov/pubmed</a>